# FIN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	Chapter 11
FIELDWOOD ENERGY LLC, et al.,	) Case No. 20-33948 (MI
	) (Jointly Administered)
Debtors. <sup>1</sup>	)

APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS PURSUANT TO SECTIONS 328(a), 330 AND 1103 OF THE BANKRUPTCY CODE, FEDERAL RULES OF BANKRUPTCY PROCEDURE 2014(a) AND 2016, AND LOCAL RULES 2014-1 AND 2016-1 FOR AUTHORIZATION TO RETAIN AND EMPLOY CONWAY MACKENZIE, LLC AS FINANCIAL ADVISOR EFFECTIVE AS OF AUGUST 20, 2020

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

TO THE HONORABLE MARVIN ISGUR, UNITED STATES BANKRUPTCY JUDGE:

The Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors in possession (collectively, the "Debtors") hereby applies to the Court (this "Application") pursuant to sections 328(a), 330, and 1103(a) of title 11 of the U.S. Code (the "Bankruptcy Code"), Federal Rules of Bankruptcy Procedure 2014(a) and 2016 ('the "Bankruptcy Rules"), and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules of the U.S. Bankruptcy Court for the Southern District of Texas (the "Local Rules") for the entry of an order, in substantially the form as attached as Exhibit A (the "Proposed Order"), (i) authorizing them to retain and employ Conway MacKenzie, LLC, together with its agents and independent contractors (collectively "Conway MacKenzie"), as financial advisor to the Committee in the Debtors' chapter 11 cases, effective as of August 20, 2020; and (ii) granting certain related relief. In support of the Application, the Committee submits the declaration of John T. Young, Jr. (the "Young Declaration"), attached hereto as Exhibit B and incorporated herein by reference. In support of the Application, the Committee respectfully represents as follows:

#### Jurisdiction and Venue

- 1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue lies properly in this Court pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- 2. The relief sought with this Application is based upon Sections 328(a), 330, and 1103(a) of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules.

#### **Statement of Facts**

- 3. Commencing on August 3, 2020 (the "Petition Date"), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Court"), thereby commencing these chapter 11 cases (the "Cases"). The Debtors continue in possession of their property and are operating and managing their business as debtors in possession pursuant to the provisions of 11 U.S.C. §§ 1107(a) and 1108. No trustee or examiner has been appointed in the Debtors' Cases.
- 4. On August 18, 2020, the Office of the United States Trustee appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee consists of the following five (5) members: (i) Oceaneering International, Inc.; (ii) Subsea 7 US LLC; (iii) Halliburton Energy Services, Inc.; (iv) TETRA Technologies, Inc.; and (v) Workstrings International, L.L.C.

#### **Relief Requested**

5. By this Application, the Committee respectfully requests that the Court enter an order, substantially in the form annexed hereto as Exhibit A, pursuant to sections 328(a), 330, and 1103(a) of the Bankruptcy Code, Bankruptcy Rule, and Local Rules, authorizing the Committee to employ and retain Conway MacKenzie as its financial advisor in the Cases in accordance with the terms and conditions set forth in this Application. The Committee has selected Conway MacKenzie in furtherance of the efficient administration of the estates on behalf of the Committee. The Committee seeks to retain Conway MacKenzie effective as of August 20, 2020 because Conway MacKenzie began providing services to the Committee as of such date. The Committee

believes that such retention is appropriate in these Cases because the Committee required Conway MacKenzie's assistance prior to such time as a retention application could be submitted to the Court due to the exigencies of these Cases, and Conway MacKenzie has been providing services to the Committee since August 20, 2020.

#### **Services to Be Provided**

- 6. Subject to further Order of this Court, Conway MacKenzie is expected to render, among other services, the following services to the Committee:
  - a. Assistance in the analysis, review and monitoring of the restructuring process, including, but not limited to an assessment of potential recoveries for general unsecured creditors;
  - b. Assistance in the assessment and monitoring of any sales process conducted on behalf of the Debtors and analysis of proposed consideration;
  - c. Assistance in the review of financial information prepared by the Debtors, including, but not limited to, cash flow projections and budgets, business plans, cash receipts and disbursement analysis, asset and liability analysis, and the economic analysis of proposed transactions for which Court approval is sought;
  - d. Assistance in the review of the Debtors' prepetition financing structure, including but not limited to, evaluating the Debtors' capital structure, financing agreements, defaults under any financing agreement and forbearances;
  - e. Assistance in the review of the Debtors' debtor in possession facility ("DIP Facility"), including but not limited to, evaluating liquidity needs and DIP sizing;
  - f. Assistance with review of any tax issues associated with, but not limited to, preservation of net operating losses, refunds due to the Debtors, plans of reorganization, and asset sales;
  - g. Assistance with the review of the Debtors' analysis of core and non-core business assets, the potential disposition or liquidation of the same, and assistance regarding the review and assessment of any sales process relating to same;
  - h. Attendance at meetings and assistance in discussions with the Debtors, potential investors, banks, other secured lenders, the Committee and any other official committees organized in these chapter 11 proceedings, the

- U.S. Trustee, other parties in interest and professionals hired by the same, as requested;
- i. Assistance in the review of financial related disclosures required by the Court, including the Schedules of Assets and Liabilities, the Statement of Financial Affairs and Monthly Operating Reports;
- j. Assistance with the review of the affirmation or rejection of various executory contracts and leases;
- k. Assistance with the review and identification of unencumbered assets and lien perfection analysis;
- 1. Assistance with the review and evaluation of Debtor employee retention and compensation plans;
- m. Assistance in the review and/or preparation of information and analysis necessary for the preparation, proposal and confirmation of a plan and related disclosure statement in these Cases;
- n. Assistance in the evaluation, analysis and forensic investigation of avoidance actions, including fraudulent conveyances and preferential transfers and certain transactions between the Debtors and affiliated entities;
- o. Assistance in the prosecution of Committee responses/objections to the Debtors' motions, including attendance at depositions and provision of expert reports/testimony on case issues as required by the Committee;
- p. Render such other general business consulting or such other assistance as the Committee or its counsel may deem necessary that are consistent with the role of a financial advisor and not duplicative of services provided by other professionals in this proceeding;
- q. Assistance and support in the evaluation of restructuring, sale and liquidation alternatives.
- r. Provide valuations of the Debtors' total enterprise value, value of the Debtors on an entity by entity basis, or any of the Debtors' assets or businesses, as requested by the Committee or the Committee's counsel; and
- s. Assistance with the review and analysis of the Debtors' plugging and abandonment and decommissioning obligations.

#### **Professional Compensation**

7. Bankruptcy Code section 328(a) provides, in relevant part, that a committee appointed under Bankruptcy Code section 1102 "with the court's approval, may employ or authorize the employment of a professional person under section 327 or 1103 of this title on any

reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis." 11 U.S.C. § 328(a).

8. Subject to the Court's approval, and in accordance with section 328(a) of the Bankruptcy Code, Conway MacKenzie proposes to render its services on an hourly fee basis according to its customary hourly rates in effect when the services are rendered. Conway MacKenzie professionals will be billed at their respective standard hourly rates with the following ranges:

<u>Professionals</u>	Per Hour (USD)
Senior Managing Directors	\$915 - \$1,285
Managing Directors	\$825 - \$1,070
Directors	\$640 - \$750
Senior Associates	\$490 - \$570
Analysts	\$350 - \$450

- 9. Conway MacKenzie periodically reviews and revises billing rates. If changes in applicable hourly rates are made, such changes will be noted on the invoice in the first time period in which the revised rates become effective.
- 10. Conway MacKenzie and the Committee expressly reserve their rights pursuant to section 1129(a)(9)(A) of the Bankruptcy Code for Conway MacKenzie to receive the full amount of compensation based on the foregoing notwithstanding the terms of any cash collateral order or secured financing order now or hereafter entered in these Cases providing for a limitation on the amount of fees payable to Conway MacKenzie for specified or general purposes.
- 11. Conway MacKenzie will be reimbursed for its reasonable and necessary out-of-pocket expenses (which shall be charged at cost) incurred in connection with this engagement, such as travel, lodging, duplicating, research, messenger and telephone charges. Conway

MacKenzie will charge for these expenses at rates consistent with charges made to other Conway MacKenzie clients, and subject to the guidelines of the United States Trustee.

- 12. Conway MacKenzie will maintain detailed records of fees and expenses incurred in connection with the rendering of the financial advisory services described above, in accordance with applicable rules and guidelines.
- 13. In light of the foregoing, the Committee believes that Conway MacKenzie's fee structure is reasonable, market-based, and designed to fairly compensate Conway MacKenzie for its work in these Cases and to cover fixed and routine overhead expenses.

# **Disinterestedness**; Lack of Adverse Interest

- 14. To the best of the Committee's knowledge and based on the Young Declaration, the Committee submits that Conway MacKenzie is a "disinterested person" as that term is defined in Bankruptcy Code section 101(14). The Committee submits that Conway MacKenzie currently neither holds nor represents any interest adverse to the Debtors' estate or the Committee, except as set forth in the Young Declaration. Further, except as set forth in the Young Declaration, Conway MacKenzie has no connection with any Debtor, creditor, other party-in-interest, their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee.
- 15. Conway MacKenzie will not, while employed by the Committee, represent any other entity having an adverse interest in connection with the Debtors' Cases.
- 16. The Committee has been informed that Conway MacKenzie is conducting an ongoing review of its files to ensure that no disqualifying circumstances arise. To the extent that

Conway MacKenzie discovers any connection with any interested party or enters into any new relationship with any interested party, Conway MacKenzie will promptly supplement its disclosure to the Court.

- 17. Fieldwood Energy LLC ("Fieldwood") engaged Riveron Consulting, LLC (an affiliate of Conway MacKenzie, LLC) on April 15, 2019 to provide services related to cost allocations and implementation of a procurement system. The project ended on April 17, 2020 and no services have been performed since under this engagement letter. Fieldwood engaged Riveron Consulting, LLC on August 27, 2019 to provide accounting support. The project ended on March 31, 2020 and no services have been performed since under this engagement letter. Conway MacKenzie, LLC employees were not involved in these engagements. The Debtors did not pay Riveron Consulting, LLC any monies in the 90 days prior to the Debtors bankruptcy filing. Riveron Consulting, LLC terminated both engagements and wrote off and waived the associated pre-petition receivable of \$283,453.27. Riveron Consulting, LLC has an information barrier in place that prevents employees from Conway MacKenzie LLC to access information received and work-product prepared by Riveron Consulting, LLC. Conway MacKenzie, LLC will not use any Riveron Consulting, LLC employees.
- 18. The Committee submits that the employment of Conway MacKenzie on the terms and conditions set forth herein is in the best interests of the Debtors, their creditors, the Committee and all parties in interest.

#### **Indemnification**

- 19. Conway MacKenzie requests that the Debtors will indemnify, hold harmless and pay the reasonable out-of-pocket legal or other expenses of Conway MacKenzie or any of its affiliates, partners, officers, directors, shareholders, agents, employees or controlling persons (collectively, the "Indemnified Persons") under certain circumstances, as described more specifically in Exhibit C hereto (the "Indemnification Provisions").
- 20. Financial advisors seek indemnification for a variety of reasons. The performance of Conway MacKenzie's responsibilities requires the exercise of professional judgment regarding difficult business and financial issues, as to which many persons may have diverse financial interests. Conway MacKenzie intends to rely on the accuracy and completeness of the financial information and other information to be provided by the Debtors. The Committee notes that, in the event an Indemnified Person acts with gross negligence or willful misconduct, the estates will be entitled to recover amounts paid pursuant to the Indemnification Provisions.
- 21. The Committee and Conway MacKenzie believe that the proposed Indemnification Provisions are customary and reasonable for financial advisory engagements, both out-of-court and in chapter 11 proceedings. Similar indemnification arrangements have been approved and implemented in other large chapter 11 cases. *See, e.g., In re Dune Energy, Inc.*, No. 15-10336 (Bankr. W.D. Tex. May 18, 2015); *In re Pilgrim's Pride Corp.*, No. 08- 45664 (Bankr. N.D. Tex. Jan. 9, 2009); *In re New Century TRS Holdings, Inc.*, No. 07- 10416 (Bankr. D. Del. Apr. 26, 2007); *In re Foamex Int'l, Inc.*, No. 05-12685 (PJW) (Bankr. D. Del. Oct. 15, 2005); *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); *In re Joan & David Halpern, Inc.*, 248 B.R. 43

(Bankr. S.D.N.Y. 2000), aff'd sub nom. United States Tr. v. Newmark Retail Fin. Advisors LLC (In re Joan & David Halpern, Inc.), No. 00 Civ. 3601(JSM), 2000 WL 1800690 (S.D.N.Y. Dec. 6, 2000).

- 22. The proposed Indemnification Provisions are also consistent with the standards that normally govern trustees and committees in chapter 11 cases. *See Sherr v. Winkler*, 552 F.2d 1367, 1375 (10th Cir. 1977) (holding that a trustee is "(a) not liable, in any manner, for mistake in judgment where discretion is allowed, (b) liable personally only for acts determined to be willful and deliberate in violation of his duties and (c) liable, in his official capacity, for acts of negligence."); *In re Chi. Pac. Corp.*, 773 F.2d 909, 915 (7th Cir. 1985) (bankruptcy trustee can be personally liable only "for a willful and deliberate violation of his fiduciary duties"); *Yadkin Valley Bank & Trust Co. v. McGee (In re Hutchinson)*, 5 F.3d 750, 752–53 (4th Cir. 1993) (collecting cases). Members of creditors' committees are also protected from liability in the absence of gross negligence. *In re PWS Holding Corp.*, 228 F.3d 224, 246 (3d Cir. 2000). In fact, the Third Circuit has held that professionals employed by creditors' committees similarly should be protected from liability in the absence of gross negligence. *Id.*
- 23. For these reasons, indemnification agreements are common market practice, both inside and outside of bankruptcy cases, and it is the standard practice for firms like Conway MacKenzie to obtain indemnities of the kind outlined above.

# **Request for Retroactive Relief**

24. In light of the myriad motions and dealings pending as of the date of the Committee's selection of Conway MacKenzie, the Committee required the immediate assistance

of Conway MacKenzie commencing on August 20, 2020 (the date on which the Committee selected Conway MacKenzie as its financial advisor). The Committee, therefore, requests that the Committee's retention of Conway MacKenzie be effective retroactive to that date. *See In re Arkansas Co.*, 798 F.2d 645, 648 (3d Cir. 1986) ("bankruptcy courts have the power to authorize retroactive employment of counsel and other professionals under their broad equity power").

- 25. An order authorizing retroactive employment is required to ensure Conway MacKenzie is adequately compensated for the financial advisor services it has rendered. No parties in interest will be prejudiced by Conway MacKenzie's retroactive retention.
- 26. Courts routinely grant retroactive relief in this and other jurisdictions. See, e.g., In re Energy XXI Ltd., Case No. 16-31928 (Bankr. S.D. Tex. June 7, 2016); In re SandRidge Energy, Inc., Case No. 16-32488 (S.D. Tex. June 23, 2016); In re Sherwin Alumina Co., LLC, Case No. 16-20012 (Bankr. S.D. Tex. Feb. 2, 2016); In re Allied Nev. Gold Corp., Case No. 15-10503 (Bankr. D. Del. Apr. 15, 2015); In re GSE Envtl., Inc., Case No. 14-11126 (Bankr. D. Del. May 30, 2014); In re Sorenson Commc'ns, Inc., Case No. 14-10454 (Bankr. D. Del. Mar. 25, 2014); In re ATP Oil & Gas Corp., No. 12-36187 (Bankr. S.D. Tex. Dec. 21, 2012).

## **Basis for Relief**

27. By this Application, the Committee requests that the Court approve the compensation arrangements set forth herein pursuant to Bankruptcy Code sections 328(a), 330, and 1103(a). The compensation arrangements are highly beneficial to the Debtors' estate as they provide the proper inducement for Conway MacKenzie to act expeditiously and prudently with respect to the matters for which it will be employed. The compensation of Conway MacKenzie

shall be subject to the standard of review only as set forth in Bankruptcy Code section 328 and not subject to any other standard of review; *provided*, *however*, that the U.S. Trustee shall retain the right to review Conway MacKenzie's compensation based on the reasonableness standard provided for in Section 330 of the Bankruptcy Code.

- 28. The Committee has specifically selected Conway MacKenzie to serve as its financial advisor because of its extensive experience in advising debtors, individual creditors, creditors' committees, and other constituents in large Chapter 11 cases.
- 29. Pursuant to Bankruptcy Code section 328(a), the Committee may retain Conway MacKenzie on reasonable terms and conditions. The Committee submits that Conway MacKenzie's terms of compensation and expense reimbursement as set forth herein are reasonable.

## **Notice**

30. Notice of this Application has been provided to all parties listed on the Debtors' Master Service List. The Committee submits that, in light of the nature of the relief requested, no other or further notice need be given.

#### **No Prior Request**

31. No prior request for the relief sought in this Application has been made to this or any other Court.

**WHEREFORE**, the Committee respectfully requests entry of an order, substantially in the form attached hereto as <u>Exhibit A</u>, granting the relief requested herein and granting such other relief as is just and proper.

Dated: September 18, 2020

Respectfully submitted,

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR FIELDWOOD ENERGY LLC, et al.

By: /s/ Elba Parra

Halliburton Energy Services, Inc., solely in its capacity as Co-Chair of the Official Committee of Unsecured Creditors of Fieldwood Energy LLC, *et al*.

# **EXHIBIT A**

(Proposed Order)

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	) Chapter 11
FIELDWOOD ENERGY LLC, et al.,	) Case No. 20-33948 (MI)
Debtors. <sup>1</sup>	) (Jointly Administered)

# ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF CONWAY MACKENZIE, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS RETROACTIVE TO AUGUST 20, 2020

Upon the Official Committee of Unsecured Creditor' Application for an Order Authorizing the Retention and Employment of Conway MacKenzie, LLC, as Financial Advisor, Retroactive to August 20, 2020 (the "Application"),<sup>2</sup> filed on September 18, 2020 and upon consideration of the Declaration of John T. Young, Jr. filed in support thereof (the "Young Declaration"); and the Court being satisfied with the representations made in the Application and the Young Declaration that Conway MacKenzie is a disinterested person to the extent required by Bankruptcy Code section 101(14), that Conway MacKenzie represents no interest adverse to any of the Debtors' estates and that Conway MacKenzie's employment is necessary and in the best interests of the Debtors, their creditors, the Committee, and all parties in interest; and it appearing that proper and

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing, therefore, it is hereby:

ORDERED, that the Application is granted as set forth herein; and it is further

ORDERED, that, pursuant to Bankruptcy Code sections 328(a), 330, and 1103, the Committee is authorized to employ and retain Conway MacKenzie as financial advisor effective as of August 20, 2020, pursuant to and on the terms and conditions set forth in the Application, which is hereby approved in all respects, as modified by this Order. In the alternative, to the extent retention of Conway MacKenzie as of August 20, 2020 is not permitted under applicable law, Conway MacKenzie shall be retained as of the earliest date permitted under law; provided, however, that Conway MacKenzie may seek compensation for work performed and expenses incurred as of and after August 20, 2020 even where the effective date of its retention occurs thereafter. Subject to Court approval, Conway MacKenzie may be compensated for services rendered and reimbursed for expenses incurred beginning on August 20, 2020; and it is further

ORDERED, that the Indemnifications Provisions identified on **Exhibit C** to the Application are hereby approved; subject to the following:

- (a) Conway MacKenzie shall not be entitled to indemnification, contribution or reimbursement pursuant to the Application, unless such services and the indemnification, contribution or reimbursement therefore are approved by the Court;
- (b) The Debtors shall have no obligation to indemnify Conway MacKenzie, or provide contribution or reimbursement to Conway MacKenzie, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from Conway MacKenzie's gross negligence, willful misconduct, fraud, breach of fiduciary duty, if any, bad faith or self-dealing, or (ii) settled prior to a judicial determination as to Conway MacKenzie's gross negligence, willful misconduct, breach of fiduciary duty, bad faith or self-dealing but determined by this Court, after notice and a hearing to be a claim or expense for which Conway MacKenzie should not receive

indemnity, contribution or reimbursement under the terms of the Indemnification Provisions as modified by this Order; and

(c) If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these Cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these chapter 11 cases, Conway MacKenzie believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution and/or reimbursement obligations under the Indemnification Provisions (as modified by this Application), including without limitation the advancement of defense costs, Conway MacKenzie must file an application therefore in this Court, and the Debtors may not pay any such amounts to Conway MacKenzie before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by Conway MacKenzie for indemnification, contribution or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify Conway MacKenzie. All parties in interest shall retain the right to object to any demand by Conway MacKenzie for indemnification, contribution or reimbursement; and it is further

ORDERED that Conway MacKenzie shall file interim and final fee applications for allowance of its compensation and expenses subject to the jurisdiction and approval of this Court under section 328(a) of the Bankruptcy Code and in accordance with the Bankruptcy Rules, the Local Rules, the guidelines established by the Office of the U.S. Trustee, and any applicable orders of the Court. The fees payable to Conway MacKenzie shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code and shall not be subject to the standard of review set forth in section 330 of the Bankruptcy Code, provided, however, that the U.S. Trustee shall retain the right to object to the fees payable to Conway MacKenzie based on the reasonableness standard provided for in section 330 of the Bankruptcy Code. For billing purposes, Conway MacKenzie shall keep its time in one tenth (1/10) hour increments in accordance with the US Trustee Guidelines; and it is further

ORDERED that Conway MacKenzie shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the hourly rates set forth in the Application are implemented. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code; and it is further

ORDERED that in the event that, during the pendency of these cases, Conway MacKenzie seeks reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be included in Conway MacKenzie's fee applications and such invoices and time records shall be in compliance with the Local Rules, and shall be subject to the U.S. Trustee Guidelines and approval of the Court under the standards of Bankruptcy Code sections 330 and 331, without regard to whether such attorney has been retained under Bankruptcy Code section 327; provided, however, that Conway MacKenzie shall not seek reimbursement from the Debtors' estates for any fees incurred in defending any of Conway MacKenzie's fee applications in these bankruptcy cases; and it is further

ORDERED that notwithstanding anything in the Application to the contrary, to the extent that Conway MacKenzie uses the services of non-affiliated independent or third party contractors or subcontractors (the "Contractors") in these cases and Conway MacKenzie seeks to pass through the fees and/or costs of the Contractors to the Debtors, Conway MacKenzie shall (i) pass through the fees of such Contractors to the Debtors at the same rate that Conway MacKenzie pays the Contractors; and (ii) seek reimbursement for actual costs of the Contractors only. In addition,

Conway MacKenzie shall ensure that the Contractors perform the conflicts checks and file such disclosures as required by Bankruptcy Code and Bankruptcy Rules; and it is further

ORDERED that Conway MacKenzie will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Conway MacKenzie will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Federal Rules of Bankruptcy Procedure 2014(a); and it is further

ORDERED that to the extent there is inconsistency between the terms of the Application, the Young Declaration and this Order, the terms of this Order shall govern; and it is further

ORDERED that Conway Mackenzie shall use its best efforts, and will coordinate with the Debtors and its other retained professionals, not to duplicate any of the services provided to the Debtors by any of its other retained professionals, and it is further

ORDERED, that the Committee is authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order; and it is further

ORDERED, that to the extent the Committee wishes to expand the scope of Conway MacKenzie's services beyond those services set forth in the Application, or this Order, the Committee shall be required to seek further approval from this Court. The Committee shall file notice of any proposed additional services (the Proposed Additional Services) with the Court and serve such notice on the U.S. Trustee, any official committee appointed in these chapter 11 cases, and any party requesting notice under Bankruptcy Rule 2002. If no such party files an objection

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within 21 days of the Committee filing such notice, the Proposed Additional Services may be

approved by the Court by further order without further notice or hearing; and it is further

ORDERED, that the Court shall retain jurisdiction to hear and determine all matters arising

from the implementation of this Order.

ORDERED, that Conway Mackenzie will review its files periodically during the pendency

of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or

arise. If any new relevant facts or relationships are discovered or arise, Conway Mackenzie will

use reasonable efforts to identify such further developments and will promptly file a supplemental

declaration, as required by FED. R. BANKR. P. 2014(a).

Dated: , :	2020
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HONORABLE MARVIN ISGUR UNITED STATES BANKRUPTCY JUDGE

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# **EXHIBIT B**

(Young Declaration)

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	) Chapter 11
FIELDWOOD ENERGY LLC, et al.,	) Case No. 20-33948 (MI)
Debtors. <sup>1</sup>	) (Jointly Administered)

DECLARATION OF JOHN T. YOUNG, JR. IN SUPPORT OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF CONWAY MACKENZIE, LLC, AS FINANCIAL ADVISOR EFFECTIVE AS OF AUGUST 20, 2020

I, John T. Young, Jr., being duly sworn, deposes and says:

1. I am a Senior Managing Director at Conway MacKenzie, LLC ("Conway MacKenzie"), and am duly authorized to execute this declaration on behalf of Conway MacKenzie. I submit this declaration, pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), in support of the Official Committee of Unsecured Creditor' Application for an Order Authorizing the Retention and Employment of Conway MacKenzie, LLC as Financial Advisor Effective as of August 20, 2020 (the "Application")<sup>2</sup>. Unless otherwise stated, I have personal knowledge of the facts stated herein. To the extent any information disclosed herein requires amendment or modification upon Conway MacKenzie's completion of

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

further review or as additional party-in-interest information becomes available to it, a supplemental declaration will be submitted to the Court reflecting such amended or modified information.

### **Conway MacKenzie's Qualifications**

- 2. Conway MacKenzie has been asked to serve as financial advisor to the Committee appointed in the Cases of the above-captioned debtors in possession (the "<u>Debtors</u>").
- 3. Conway MacKenzie is a restructuring advisory firm specializing in corporate restructurings, operations improvement, dispute resolution and valuation. Conway MacKenzie has extensive experience working with and for distressed companies in complex financial and operational restructurings, both out-of-court and in chapter 11 proceedings throughout the United States. Conway MacKenzie professionals have advised debtors, creditors and equity constituents in numerous reorganizations, which advisory services have included financial analysis and budgeting, forecasting, cash management, operational assessments and improvements, dispute and litigation advisory and interim management services. Conway MacKenzie has been involved in numerous oil and gas bankruptcies in capacities including (i) advisor to official committees of creditors in the chapter 11 cases of, among others, Alta Mesa Resources Inc., Chisholm Oil and Gas Operating, LLC, CJ Holding Co. (C&J Energy), Cobalt International Energy Inc., Dune Energy, Inc., Edgemarc Energy Holdings, LLC, Erin Energy Corporation, Francis' Drilling Fluids, Ltd., HVI Cat Canyon (Greka), LINN Energy, LLC, Midstates Petroleum Company, Inc., PES Holdings LLC (Philadelphia Energy Solutions), R.E. Gas Development, LLC (Rex Energy), Sable Permian Resources, LLC, Shoreline Energy, LLC, Southland Royalty Company, LLC, Weatherly Oil & Gas, LLC, White Star Petroleum, LLC, and Whiting Petroleum Corporation, ii)

advisor to secured and unsecured holders of debt in the chapter 11 cases of, among others, Antinum MidCon I, Black Elk Energy, Bigler LP, Cal Dive International, Foresight Energy LP, Knight Oilfield Tools, Quicksilver Resources Inc., TriDimension Energy LP, and Triangle USA Petroleum Corp., iii) advisor to the debtor in the chapter 11 cases of, among others, Buccaneer Energy Ltd., Delta Petroleum Corporation, MTE Holdings LLC, Ravn Air Group, Inc., Remora Petroleum LP, Saratoga Resources, Inc., Trinity River Resources, LP, and iv) serving as a Chief Restructuring Officer in the chapter 11 cases of, among others, Buccaneer Energy Ltd., Delta Petroleum Corporation, MTE Holdings LLC, Ravn Air Group, Inc., Remora Petroleum LP, and Saratoga Resources, Inc.

- 4. In light of the size and complexity of this chapter 11 Cases, the Committee requires the services of a seasoned and experienced financial advisor familiar with the industry to, among other things, assist the Committee in: (i) understanding the Debtors' businesses and operations; (ii) executing its fiduciary duties; and (iii) maximizing the value of the Debtors' estate. Therefore, the Committee respectfully submits that the services of Conway MacKenzie are necessary and appropriate to ensure that the Committee's interests are protected.
- 5. The Committee has selected Conway MacKenzie as its financial advisor based upon, among other things: (a) the Committee's need to retain a financial advisory firm to provide advice with respect to the Debtors' restructuring activities; (b) Conway MacKenzie's senior professionals' extensive experience and excellent reputation in providing financial advisory services in chapter 11 cases such as these Cases; and (c) Conway MacKenzie's knowledge of the industry as well as the Debtors' businesses, operations, and capital structure. Furthermore, the

Committee believes that Conway MacKenzie is well-qualified to provide its services in a cost-effective, efficient, and timely manner. The Committee submits that the employment and retention of Conway MacKenzie would be in the best interests of the Debtors, their estate and their creditors. Conway MacKenzie has agreed to provide financial advisory services to the Committee in the Debtors' chapter 11 Cases, pursuant to the terms and conditions set forth in the Application.

# **Professional Compensation**

Subject to the Court's approval, and in accordance with section 328(a), 330, and 1103 of the Bankruptcy Code, Conway MacKenzie proposes to render its services on an hourly fee basis according to its customary hourly rates in effect when the services are rendered. Conway MacKenzie professionals will be billed at their respective standard hourly rates with the following ranges

<b>Professionals</b>	Per Hour (USD)
Senior Managing Directors	\$915 - \$1,285
Managing Directors	\$825 - \$1,070
Directors	\$640 - \$750
Senior Associates	\$490 - \$570
Analysts	\$350 - \$450

- 6. Conway MacKenzie periodically reviews and revises billing rates. If changes in applicable hourly rates are made, such changes will be noted on the invoice in the first time period in which the revised rates become effective.
- 7. Conway MacKenzie will be reimbursed for its reasonable and necessary out-of-pocket expenses (which shall be charged at cost) incurred in connection with this engagement, such as travel, lodging, duplicating, research, messenger and telephone charges. Conway

MacKenzie shall seek reimbursement for these expenses at cost consistent with Conway MacKenzie business practices, and subject to the guidelines of the United States Trustee.

- 8. Conway MacKenzie will maintain detailed records of fees and expenses incurred in connection with the rendering of the services described above, in accordance with applicable rules and guidelines.
- 9. The Committee believes that the fee structure is reasonable, market-based, and designed to fairly compensate Conway MacKenzie for its work in these Chapter 11 Cases and to cover fixed and routine overhead expenses.
- 10. According to Conway MacKenzie's books and records, during the ninety-day period prior to the Debtors' Petition Date, Conway Mackenzie performed no professional services or incurred any reimbursable expenses on behalf of the Debtors.
- 11. To the best of my knowledge, (a) no commitments have been made or received by Conway Mackenzie with respect to compensation or payment in connection with these cases other than in accordance with the provisions of the Bankruptcy Code, and (b) Conway MacKenzie has no agreement with any other entity to share with such entity any compensation received by Conway MacKenzie in connection with these Chapter 11 Cases.

### **Disinterestedness**

12. Conway MacKenzie, (together with its affiliate, Conway MacKenzie Management Services, LLC and each of their respective subsidiaries, "the "Firm"), utilize certain procedures ("Firm Procedures") to determine the Firm's relationships, if any, to parties that may have a

connection to the Debtors. In implementing the Firm Procedures, the following actions were taken to identify parties that may have connections to the Debtors, and the Firm's relationship with such parties:

- (a) Conway MacKenzie requested and obtained from the Debtors extensive lists of interested parties and significant creditors (the "Potential Parties-in-Interest"). The list of Potential Parties-in-Interest that Conway MacKenzie reviewed is annexed hereto as **Schedule 1**. The Potential Parties-in-Interest reviewed include, among others, the Debtors, affiliated entities/shareholders, joint ventures and joint venture partners, current and former officers, directors, and managers for the past four years, RBL lenders, hedging counterparties, the top 30 largest unsecured creditors of the Debtors, the largest royalty interest owners and working interest owners of the Debtors, top 50 vendors, largest customers, major contract counterparties, insurers, beneficiaries of guarantees, and utilities. Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at Conway MacKenzie and are based on information provided by them.
- (b) Conway MacKenzie then compared the names of each of the Potential Parties-in-Interest to the names in its master electronic database of the Firm's current and recent clients, vendors and referral sources (the "Client Database"). The Client Database generally includes the name of each current and former client of the Firm.
- (c) An email was issued to all Firm professionals requesting disclosure of information regarding: (i) any known personal connections between the respondent and/or the Firm on the one hand, and either the Potential Parties-in-Interest or the Debtors, on the other hand; (ii) any known connections or representations by the respondent and/or the Firm of any of the Potential Parties-in-Interest in matters relating to the Debtors; and (iii) any other conflict or reason why Conway MacKenzie may be unable to represent the Committee.
- (d) Known connections between former or recent clients of the Firm and the Potential Parties-in-Interest were compiled for purposes of preparing this Declaration. These connections are listed in **Schedule 2** annexed hereto.
- 13. Note that a non-retained affiliate of Conway MacKenzie, Conway MacKenzie Investment Advisors, LLC ("CMIA") has third-party assets under management. CMIA is an Exempt Reporting Adviser pursuant to the private fund adviser exemption of the Dodd-Frank Wall Street Reform and Consumer Protection Act. After reviewing the list of Potential Parties in Interest in these Cases against each of the names of the assets under management, I believe to the best of

my knowledge that there are no connections between the assets under management and the list of interested parties.

- 14. On December 20, 2019, the Firm was purchased by a subsidiary of Riveron Parent Holdings, LP ("Holdco", and collectively with its subsidiaries other than the Firm, "Riveron"). Holdco is controlled by an investment vehicle that is majority owned by H.I.G. Capital Partners V, L.P. and H.I.G. Growth Buyouts & Equity Fund III, L.P. ("Fund V and Fund III"), investment funds managed by H.I.G. Capital, LLC (together with its affiliates other than Riveron and the Firm "H.I.G."). Riveron is a business advisory firm specializing in providing accounting, finance, and operations services. Upon completion of Riveron's acquisition of the Firm, Riveron and the Firm commenced operations as a combined business. As a result of the transaction, the Firm, Riveron, and H.I.G. are affiliates under applicable law.
- 15. In addition to the Firm Procedures set forth above, in connection with the combination of the Firm and Riveron, Conway MacKenzie has conducted a review of Riveron's contacts with the Debtors and the Potential Parties in Interest to determine Riveron's connections, if any to the Potential Parties in Interest. The following actions were taken to identify parties that may have connections to the Debtors, and Riveron's relationship with such parties (the "Riveron Procedures").
  - (a) Conway MacKenzie compared the names of each of the Potential Parties-in-Interest to the names in Riveron's master electronic database of Riveron's current and recent clients, vendors and referral sources (the "Riveron Database"). The Riveron Database generally includes the name of each current and former client of Riveron.
  - (b) An email was issued to all Riveron professionals requesting disclosure of information regarding: (i) any known personal connections between the respondent and/or

Riveron on the one hand, and either the Potential Parties-in-Interest or the Debtors, on the other hand; (ii) any known connections or representation by the respondent and/or Riveron of any of the Potential Parties-in-Interest in matters relating to the Debtors; and (iii) any other conflict or reason why Conway MacKenzie may be unable to represent the Committee.

- (c) Known connections between former or recent clients of Riveron and the Potential Parties-in-Interest were compiled for purposes of preparing this Declaration. These connections are listed in **Schedule 3** annexed hereto.
- Consulting, LLC (an affiliate of Conway MacKenzie, LLC) to provide services related to cost allocations and implementation of a procurement system. The project ended on April 17, 2020 and no services have been performed since under this engagement letter. On August 27, 2019, Fieldwood engaged Riveron Consulting, LLC to provide accounting support. The project ended on March 31, 2020 and no services have been performed since under this engagement letter. Conway MacKenzie, LLC employees were not involved in these engagements. The Debtors did not pay Riveron Consulting, LLC any monies in the 90 days prior to the Debtors' bankruptcy filing. Riveron Consulting, LLC terminated both engagements and wrote off and waived the associated pre-petition receivable of \$283,453.27. Riveron Consulting, LLC has an information barrier in place that prevents employees from Conway MacKenzie LLC to access information received and work-product prepared by Riveron Consulting, LLC. Conway MacKenzie, LLC will not use any Riveron Consulting, LLC employees.
- 17. The following additional disclosures regarding the Firm's review process with respect to H.I.G. is made out of an abundance of caution in an effort to comply with the Bankruptcy

Code and Bankruptcy Rules. Note that H.I.G. is not on the list of potential parties in interest in this Case as of the date hereof, except to the extent disclosed herein.

- H.I.G. is a private equity and alternative assets investment firm with over (a) \$34 billion of equity capital under management. The firm operates a network of various investment funds that invest in private equity, growth equity, credit/special situations, primary lending, syndicated credit, and real estate. The company provides both debt and equity capital to small and mid-sized companies. Each of H.I.G.'s various investment funds (collectively, the "Funds") are managed independently from each other and requires its own approval process for investment decisions. Those funds listed on Schedule 4, attached hereto, are funds specializing in private equity investments (collectively, the "PE Funds") each of which are owned by a diverse group of limited partners, which limited partners exert no control over Fund V and Fund III's investment decisions, and a general partner affiliated with H.I.G. All of Fund V and Fund III's investment professionals involved with the Firm are dedicated solely to Fund V and Fund III and are not involved in the management or investment decision-making of the credit and lending, special situations, real estate, bio health, or international funds (which comprise all of the Funds other than the PE Funds and are hereinafter referred to as the "Other H.I.G. Funds"), although, from time to time, one or more PE Funds investment professionals may receive information on various investments of the other PE Funds.
- Designees of Fund V and Fund III are members of the Board of Managers of the general partner of Holdco ("Holdco Board Designees"). Holdco wholly owns Riveron Intermediate Holdings, Inc. ("Intermediate Co"), which wholly owns Riveron Acquisition Holdings, Inc. ("Acquisition Co"), which wholly owns the Firm. No H.I.G. designees are Board members of the Firm, Intermediate Co, or Acquisition Co. Further, the Firm and Fund V and Fund III have the following precautionary restrictions in place designed to prevent confidential client information, including the names of clients reasonably likely to be involved in reorganization proceedings under the Bankruptcy Code, from being shared with H.I.G. or their Holdco Board Designees (collectively, the "Barrier"): (i) the Firm will not furnish any material nonpublic information about the Debtors or the Committee, including the Committee's engagement of the Firm for a potential in-court restructuring, to Fund V and Fund III, the Holdco Board Designees, or any H.I.G. entity or personnel; (ii) no Fund V and Fund III personnel nor any other H.I.G. personnel work on the Firm client matters or have access to Firm client information, client files, or client personnel; (iii) Riveron personnel do not have access to the Committee's client information or client files; (iv) all H.I.G. personnel, Riveron personnel, and Firm personnel have been or will be provided a written description of this Barrier and the importance thereof; (v) no Fund V and Fund III personnel nor any other H.I.G. personnel work in the Firm's offices or Riveron's offices; (vi) other than the Holdco Board Designees, the Firm and Riveron operate independently from H.I.G., including that they do not share any employees, officers, or other management with H.I.G., have separate offices in separate buildings, have separate email addresses, and have separate IT systems;

and (vii) no Firm or Riveron executive or employee is a director, officer, or employee of H.I.G. Capital, LLC or the Funds (or vice versa other than the Holdco Board Designees).

- Conway MacKenzie has searched the names of the Debtors and the names of the potential parties in interest provided by the Debtors against: (i) the names of Fund V and Fund III and their respective investments as provided by HIG; (ii) the names of H.I.G.'s other PE Funds; and (iii) the names of the Other H.I.G. Funds. Conway MacKenzie also has searched the names of the Debtors against the publicly-known investments of the other PE Funds as set forth in the list most recently provided by H.I.G. Fund V and Fund III make independent investment decisions from the other PE Funds and the Other H.I.G. Funds. Further, H.I.G. maintains an internal information barrier between its PE Funds and the Other H.I.G. Funds. Accordingly, the conflicts search does not include Other H.I.G. Funds' investments, nor does it include any portfolio companies of any of the PE Funds (other than those of Fund V and Fund III and the other PE Funds as described above). Based solely on the foregoing search, Conway MacKenzie believes, to the best of its knowledge, that there are no material connections that require disclosure. To the extent Conway MacKenzie learns of any material connections between the funds or investments included in the above described conflicts search and the Debtors, Conway MacKenzie will promptly file a supplemental disclosure.
- (d) Because of the information Barrier described above, the sheer size of the investment portfolios of the PE Funds, and any applicable securities laws, prior to the transaction date Conway MacKenzie was unable to further investigate any potential or actual connections between the PE Funds, the Debtors, and any potential parties in interest in these Cases. Conway MacKenzie will promptly request H.I.G.'s internal compliance department provide the names of the PE Funds' respective investments that were not previously searched pre-transaction and search the names of the Debtors against those investments. To the extent Conway MacKenzie learns of any material connections involving the Debtors and such investments after H.I.G. Compliance has searched such names, Conway MacKenzie will promptly file a supplemental disclosure.
- (e) Other than as specifically noted herein as to the PE Funds, one or more of the other Funds may, in the ordinary course and from time to time, hold, control and/or manage loans to, or investments in, the Debtors and/or potential parties in interest and/or may trade debt and/or equity securities in the Debtors and/or potential parties in interest. In addition, other than as specifically noted herein as to the PE Funds, the Funds also may have had, currently have, or may in the future have business relationships or other connections with the Debtors or other potential parties in interest. Other than as specifically noted herein as to the PE Funds, Conway MacKenzie has not undertaken to determine the existence, nature, and/or full scope of any business relationships or other connections that any H.I.G. entity may have with the Debtors and their affiliates or the potential parties in interest in these Cases.
- (f) In addition, Conway MacKenzie may have had, may currently have or may in the future have business relationships unrelated to the Debtors with one or more H.I.G. entities including, among others, portfolio companies of H.I.G.

- 18. The list of Potential Parties-in-Interest is expected to be updated during the Cases. Conway MacKenzie continues to review the relationships the Firm, Riveron and their professionals may have with potentially interested parties and to determine whether any relationships other than those set forth herein exist. As may be necessary, Conway MacKenzie will supplement this Declaration if it becomes aware of a relationship that may adversely affect Conway MacKenzie's retention in the Cases or discovers additional parties-in-interest through the filing of statements of financial affairs or statements under Bankruptcy Rule 2019. Conway MacKenzie will update this disclosure if it is advised of any trading of claims against or interests in the Debtors that may relate to Conway MacKenzie's retention or otherwise requires such disclosure.
- 19. In reviewing its records and the relationships of its professionals, neither Conway MacKenzie nor Riveron sought information as to whether any Conway MacKenzie or Riveron professional or member of his/her immediate family: (a) indirectly owns, through a public mutual fund or through partnerships in which certain Conway MacKenzie or Riveron professionals have invested but as to which such professionals have no control over or knowledge of investment decisions, securities of the Debtors or any other party in interest; or (b) has engaged in any ordinary course consumer transaction with any party in interest. If any such relationship does exist, I do not believe it would impact Conway MacKenzie's disinterestedness or otherwise give rise to a finding that Conway MacKenzie holds or represents an interest adverse to the Debtors' estates.

- 20. As a result of the Firm Procedures, the Riveron Procedures and the other review disclosed herein, I have thus far ascertained that, except as may be set forth herein, upon information and belief, Conway MacKenzie:
  - (a) is not a creditor of the Debtors (including by reason of unpaid fees for prepetition services), an equity security holder of the Debtors (except certain Firm employees may own de minimis amounts representing not more than 0.01% of the equity interests in the related entity), or an "insider" of the Debtors, as that term is defined by Section 101(31) of the Bankruptcy Code;
  - (b) is not, and has not been, within two years before the Petition Date, a director, officer, or employee of the Debtors'; and
  - (c) does not have an interest materially adverse to the interests of the Debtors' estates, or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.
- 21. As can be expected with respect to any national professional services firm such as Conway MacKenzie, the Firm provides services to many clients with interests in the Debtors' chapter 11 Cases. To the best of my knowledge, except as indicated below, the Firm's services for such clients do not relate to the Debtors' chapter 11 Cases. In addition, Conway MacKenzie appears in numerous cases, proceedings, and transactions that involve many different lenders, creditors and other entities that may be parties in interest in these chapter 11 Cases. In those matters, Conway MacKenzie may have represented borrowers, debtors, or other related parties to the parties in interest in this chapter 11 Case. In addition, certain of the lenders, creditors and other parties in interest may have referred work to Conway MacKenzie or Conway MacKenzie may have referred work to such parties in interest. Based on Conway MacKenzie's current knowledge of the lenders involved, and to the best of my knowledge, none of these relationships create

interests materially adverse to the Debtors in matters upon which Conway MacKenzie is to be employed, and none are in connection with these Cases.

- 22. The Firm or Riveron may perform services for their clients that relate to the Debtors merely because such clients may be creditors or counterparties to transactions with the Debtors and whose assets and liabilities may thus be affected by the Debtors' status. The disclosures set forth herein do not include specific identification of such services. If such clients of the Firm or Riveron are parties-in-interest in these Cases, the exhibits hereto indicate that they are also clients of the Firm or Riveron, respectively. Should additional significant relationships with parties-in-interest become known to Conway MacKenzie, a supplemental declaration will be filed by Conway MacKenzie with the Court.
- 23. Further, as part of its diverse practice, the Firm appears in cases and proceedings and participates in transactions that involve many different professionals, attorneys, accountants, and financial consultants, who represent claimants and parties-in-interest in the Debtors' chapter 11 Case. Further, the Firm has performed in the past, and may perform in the future, advisory consulting services for various attorneys and law firms, and has been represented by several attorneys and law firms, some of whom may be involved in these proceedings. Based on our current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships create interests materially adverse to the Debtors in matters upon which Conway MacKenzie is to be employed, and none are in connection with this Case.
- 24. To the best of my knowledge, no employee of the Firm or Riveron is a relative of or has been connected with the U.S. Trustee in this district or its employees.

- 25. Accordingly, to the best of my knowledge, Conway MacKenzie is a "disinterested person" as that term is defined by section 101(14) of the Bankruptcy Code, in that Conway MacKenzie: (a) is not a creditor, equity security holder, or insider of the Debtors; (b) was not, within two (2) years before the date of filing of the Debtors' chapter 11 petitions, a director, officer, or employee of the Debtors; and (c) does not have an interest materially adverse to the interest of the Debtors' estates or of any class of creditors or equity security holders.
- 26. If any new material relevant facts or relationships are discovered or arise, Conway MacKenzie will promptly file a supplemental declaration.
- 27. On the basis of the above, I believe Conway MacKenzie to be a "disinterested person" within the meaning of Bankruptcy Code section 101(14).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: September 18, 2020

/s/ John T. Young, Jr.

John T. Young, Jr. Senior Managing Director

### Schedule 1

#### **Parties in Interest**

(Certain parties on this list fall under numerous categories herein but are listed one time only)

### **Debtors**

Bandon Oil and Gas GP, LLC

Bandon Oil and Gas, LP

Dynamic Offshore Resources NS, LLC

Fieldwood Energy Inc.

Fieldwood Energy LLC

Fieldwood Energy Offshore LLC

Fieldwood Energy SP LLC

Fieldwood Offshore LLC

Fieldwood Onshore LLC

Fieldwood SD Offshore LLC

FW GOM Pipeline, Inc.

Galveston Bay Pipeline LLC

Galveston Bay Processing LLC

GOM Shelf LLC

### Debtors' Trade Names and Aliases (up to 8 years) (a/k/a, f/k/a, d/b/a)

Apache GOM Pipeline, Inc.

Beryl Oil & Gas GP LLC

Beryl Oil and Gas LP

Coldren Resources GP LLC

Coldren Resources LP

ColdrenSPN Resources GP, LLC

ColdrenSPN Resources, L.P.

Dynamic Offshore Resources, LLC

Fieldwood Managing Member LLC

Galveston Bay Pipeline Company

Galveston Bay Processing Corporation

National Offshore LP

National Onshore LP

Northstar GOM, LLC

Northstar Gulfsands, LLC

SandRidge Energy Offshore, LLC

SandRidge Offshore, LLC

SandRidge Onshore, LLC

SPN Resources, LLC

### **Bankruptcy Judges and Staff (for the Southern District of Texas)**

Chief Judge David R. Jones

Judge Christopher M. Lopez

Judge Eduardo V. Rodriguez

Judge Jeffrey P. Norman

Judge Marvin Isgur

Albert Alonzo

Ana Castro

Jeannie Andresen

Jeannie Chavez

Kimberly Picota

LinhThu Do

Mario Rios

Rosario Sfproaldana

Tracey Conrfproad

Tyler Laws

Vriana Portillo

Eduardo V. Rodriguez

### **Clerk of the Court**

David J. Bradley (Clerk of the Court)

Darlene Hansen (Clerk of the Court)

### **U.S. Attorney's Office (for the Southern District of Texas)**

Ryan Patrick

#### Banks

ABN AMRO Bank N.V.

American Express

BBVA Bancomer, S.A.

Capital One, N.A.

Deutsche Bank AG

J.P. Morgan Chase Bank, N.A.

JPMorgan Chase Bank, N.A

US Bank N.A.

Wilmington Trust, N.A.

### **Bondholders/Noteholders/Indenture Trustees**

None - N/A

### **Bonding and Permitting Authorities**

Alabama Department of Conservation and Natural Resources

Bureau of Ocean Energy Management

Bureau of Safety and Environmental Enforcement

Department of Transportation - Pipeline and Hazardous Materials Safety Administration

Florida Department of Environmental Protection

Louisiana Department of Natural Resources

Louisiana Office of Conservation

Mississippi Department of Marine Resources

National Marine Fisheries Services

National Oceanic and Atmospheric Administration

Railroad Commission of Texas

State of Texas, Railroad Commission

Texas General Land Office

The City of Texas City

United States Army Corps of Engineers

United States Coast Guard

US Army Corp. of Engineers

US Bureau of Ocean Energy Management

US Dept. of Homeland Security

US Office of Natural Resources Revenue

# **Contract & Joint Venture Counterparties**

Acadian Contractors, Inc.

Amerada Hess

American Eagle Logistics, LLC

Anadarko Petroleum Corporation

**Apache Corporation** 

Apache Corporation Co

Apache Deepwater LLC

Apache GOM Pipeline, Inc.

Apache Shelf Exploration LLC

Apache Shelf, Inc.

A-Port LLC

Black Elk Energy Offshore Operations

Black Elk Energy Offshore Operations, LLC

**BNP Paribas Trading** 

BP America Production Company

BP Energy Company

BP Exploration & Oil Inc.

Cardinal Services, LLC

Catapult Exploration, L.L.C

Catapult Exploration, LLC

Chevron Corporation

Chevron U.S.A. Inc.

Coastal Chemical Co., LLC

Comision Nacional de Hidrocarburos (National Hydrocarbons Committee)

ConocoPhillips Company

Cypress Point Marine

Davis Offshore Partners, LLC

Davis Offshore, L.P.

Davis Petroleum Acquisition Corp.

Deutsche Bank AG New York Branch

Deutsche Bank Commodities

Dynamic Industries, Inc.

Dynamic Offshore Resources, LLC

Energy XXI GOM, LLC

Energy XXI Onshore, LLC

ENI Petroleum US LLC

**Ensco Offshore Company** 

Enterprise Gas Processing, LLC

Exterran Energy Solutions, L.P.

Fluid Crane & Construction, Inc.

Foothill Capital Corporation

Gulf Crane Services

HCC International Insurance Company PLC

Hunt Oil Company.

Intertek USA, Inc.

Island Operating Co., Inc.

J. Aron & Company

Jerel Exploration, Inc.

JX Nippon Oil Exploration

Kilgore Marine Services, LLC

Lime Rock Resources

Linear Controls, Inc.

Louisiana Safety Systems, Inc.

LRR Energy, LP

Magnum Hunter Resources

Marathon Oil Company

Martin Energy Services LLC

Matthew Dundrea (Trustee)

Monson Gulf, L.L.C.

Multiklient Invest AS

Noble Energy, Inc.

Noble Energy, Inc.

Noble Energy, Inc.

Northwestern Mutual Life Insurance Company

Offshore Services of Acadiana, LLC

Olympic Seismic Ltd.

ORX Exploration, Inc.

ORX Resources, L.L.C.

Pacific Enterprises

Palace Exploration Company

Panaco, Inc.

Petrobal (subsidiary of Grupo Bal)

Petrobal Upstream Delta 1, S.A. de C.V.

PHI, Inc.

Quality Energy Services, Inc.

Riverstone Holdings LLC

Riverstone Holdings LLC

Riverstone Sparta Cooperatief U.A.

**RLI Insurance Company** 

Sandridge Energy, Inc.

SEI

Seismic Exchange, Inc. ("SEI")

Seital Data Corp.

Seital Data, Ltd.

Seital Offshore Corp

Shamrock Management LLC (d/b/a Shamrock Energy Solutions)

Shell Consolidated Energy Resources Inc.

Shell Deepwater Development Inc.

Shell Energy North American (US), L.P.

Shell Exploration & Production Company

Shell Frontier Oil & Gas Inc.

Shell Gulf of Mexico Inc.

Shell Land & Energy Company

Shell Land & Energy Company

Shell Offshore Inc.

Shell Oil Company

Shell Trading Risk Management, LLC

Solar Turbines Incorporated

Stone Energy Offshore, L.L.C.

Targa Resources

TDC/Petrobas

Texaco

TGS-NOPEC Geophysical Company

Total Safety U.S., Inc.

U.S. Recovery Systems, Inc.

WesternGeco L.L.C.

Wood Group PSN, Inc.

XTO Energy Inc.

Zenergy, Inc.

Zurich American Insurance Company

## **Current Directors**

**Bartow Jones** 

James LaChance

James Painter

Jason Dillow

Jason Mudrick

Mark S. Boyadjian

N. John Lancaster, Jr.

# **Current Officers**

Bart Neighbors

Brandon DeWolfe

Gary G. Janik

Gary Mitchell

James P. Brysch

John Deck

John Dwyer

John H. Smith

John Pritchett

John Seeger

Kelly Frazier

Mark Mozell

Michael T. Dane

Patrick Eiland

Thomas R. Lamme

William "Bill" Swingle

## **Known Affiliations of Board Members**

4Gas BV

A. Hak inTANK Services LLC

Abaco Energy Technologies LLC

AG Global Canada, L.P.

Apache

aPriori Capital Partners L.P.

Atlas Barnett, LLC

Belden & Blake Corp.

Bounty Minerals II LLC

Bounty Minerals LLC

Buckeye GP Holdings L.P.

Buckeye Partners, L.P.

Capital C Energy, LLC

Carlyle/Riverstone Global Energy and Power Fund I, L.P.

Carlyle/Riverstone Global Energy and Power Fund II, L.P.

Carlyle/Riverstone Global Energy and Power Fund III, L.P.

CDM Resource Management LLC

Centennial Resource Development, Inc.

Cobalt International Energy, Inc.

Credit Suisse

**DLJ Merchant Banking Partners** 

Dresser, Inc.

Dynamic Energy Services International LLC

Dynamic Offshore Resources, LLC

Enduro Resource Partners LLC

**EP Energy Corporation** 

**EP Energy LLC** 

Frontier Drilling ASA

Goldman Sachs & Co. LLC

Green Earth Fuels, LLC

Hudson Products Corp.

Kerogen Exploration LLC

Kinder Morgan Kansas, Inc.

Legend Natural Gas II, L.P.

Legend Natural Gas III, LP

Legend Natural Gas, LP

Liberty Oilfield Services Holdings LLC

Liberty Oilfield Services LLC

Liberty Resources II

Liberty Resources LLC

Magellan GP, LLC

Magellan Midstream Partners, L.P.

MainLine Management LLC

Mariner Energy, Inc.

Maritech Resources

Niska Gas Storage Ltd.

Northstar Offshore Group LLC

Permian Tank & Manufacturing, Inc.

Plains Gas Solutions, LLC

Plains Resource

Quorum Business Solutions, Inc.

Red Technology Alliance, LLC

Riverstone Energy Limited

Riverstone Holdings LLC

Riverstone/Carlyle Global Energy and Power Fund IV, L.P.

Seabulk International, Inc.

Shelter Bay Energy, Inc.

Stallion Oilfield Services Ltd.

Targe Energy LLC

The Carlyle Group L.P.

The Goldman Sachs Group, Inc.

Titan Specialties, Ltd.

Topaz Power Group LLC

Trinity River Energy, LLC

Tuck School of Business at Dartmouth

**UTEX Industries** 

Vantage Energy Inc.

Ward Lake Drilling Inc.

Wayne Fueling Systems

XTO Energy Inc.

### **Debtors Professionals (law firms, accountants and other professionals)**

AlixPartners, LLP

Houlihan Lokey Capital, Inc.

Jones Walker LLP

Prime Clerk LLC

Simpson Thacher & Bartlett LLP

Thompson & Knight LLP

Weil, Gotshal & Manges LLP

# Former Officers and Directors (include senior management) and Affiliations

David M. Leuschen

David McBride

Doug MacAfee

G.M. McCarroll

**Howard Tate** 

James P. Ulm

Jill Curry

Joel Plauche

John Nicholson

Michael T. Dane

Paul Gluth

Pierre F. Lapeyre Jr.

R. Cris Sherman

Richard Black

Shannon Savoy

### **Insurance/Insurance Provider**

**AEGIS** 

AIG OIL Rig

Aliant, Inc.

Alliance Global Corporate and Specialty SE

Alliant, Inc. CAC Specialty

American International Group UK Ltd.

Anco Insurance Services of Houston, Inc.

Antares

Apollo Marine & Energy Consortium

Appollo Syndicate Management

Arch Insurance (UK) Limited

Arch Insurance Company

Arch Insurance International

Argo

Ark

Ascot Syndicate 1414 at Lloyd

AXA XL

**AXIS** 

Berkley Offshore Underwriting

Berkley Offshore Underwriting (StarNet Insurance Company)

Berkshire Hathaway

Berkshire Hathaway Specialty Insurance Company

Bishopsgate Insurance Brokers

**CAC** Specialty

Canopius Managing Agents Limited

Chubb

Chubb Limited

CNA Hardy

Convex Insurance UK Limited

CV Starr

Europe SE

**European Company Operations** 

Great American Insurance Group

Hamilton / Hamilton Insurance DAC

HCC International Insurance Company PLC

HDI Global Specialty SE

Hiscox

Houston Casualty Company (UK Branch)

Ironshore

Kersey Specialty Limited

Liberty Mutual Insurance Europe SE

Liberty Specialty Markets

Lloyd's of London

Lloyd's Syndicates & Companies

Lloyd's Syndicates & Companies (including Starstone)

Lloyd's Syndicates and Companies

Markel Insurance International Limited

Markel International Insurance Company Limited

Markel International Limited

**MRS** 

MS Amlin Underwriting Limited

Munich Re Syndicate Limited

National Union Fire Ins. Co. of PA (through AIG Oil Rig)

Navigators Underwriting Agency Ltd

NOA

OIL Casualty Insurance

Old Republic

Old Republic Insurance Company

Price Forbes & Partners Ltd

QBE

**SOMPO** International

Starr Aviation

Starr Indemnity & Liability Company

Swiss Re International

Swiss Re International SE UK Branch

Talbot Underwriting Ltd

The Chaucer Group

The Great American Insurance Company

Thomas Miller Specialty

Tokio Marine

Traveler's Lloyd's Insurance Company

Travelers Lloyd's Insurance Company

U.S. Specialty Insurance Company

USI Southwest

Willis Towers Watson

Willis Towers Watson US, LLC

XL Catlin

XL Specialty Insurance Company

Zurich American Insurance Company

Zurich American Insurance Company of Illinois

### **Surety Bonds**

Alliant - Aspen

Alliant - Berkley

Alliant - Everest Re

Alliant - Everest Re /HCCI

Alliant - Hanover

Alliant - Liberty Mutual

Alliant - Philadelphia

Alliant - Sirius

Alliant - Tokio

Alliant - Tokio Marine HCC

Alliant - Travelers

Alliant – XL Specialty Ins. Co

Alliant- Everest Re /HCCI

Anadarko

**Apache Corporation** 

Apache Shelf, Inc.

Aspen

AXA

Berkley Insurance Company

Berkley Offshore

Berkshire Hathaway Specialty Insurance

BP Exploration & Oil Inc.

Chevron U.S.A. Inc.

ConocoPhillips Company

Department of Homeland Security

Deutsche Bank AG

Deutsche Bank AG New York Branch

Endurance American Insurance

**ENI** 

ENI Petroleum US LLC

EOG Resources, Inc.

Everest Re

**Evergreen National Indemnity Company** 

Hanover Insurance Company

**Houston Casualty Company** 

IndemCo - HCC

IndemCo - Ironshore

IndemCo - Lexon

IndemCo - Swiss Re

Ironshore Europe Limited

Ironshore Indemnity Company

Ironshore Specialty Insurance Company

JX Nippon Oil Exploration (USA) Limited

Lexon Insurance Company

Liberty

Liberty Mutual Europe

Liberty Mutual Insurance Company

Louisiana Office of Conservation

Manta Ray Offshore Gathering Company, L.L.C.

Marathon Oil Company

McMoran Oil & Gas, LLC

Noble Energy

Noble Energy, Inc.

Petrobas Americas Inc.

Philadelphia Indemnity Insurance Company

RLI

Shell Offshore Inc.

Sirius Americas Insurance Co.

SOMPO International

State of Texas, Railroad Commission

TDC Energy LLC

The City of Texas City

Tokio Marine

Travelers

Travelers Casualty & Surety Co.

Union Oil Company

Union Oil Company

US Army Corp. of Engineers

US Bureau of Ocean Energy Management

US Dept. of Interior Bureau of Ocean Energy Management

US Office of Natural Resources Revenue

Williams Companies (Gulfstar One LLC)

Willis - Evergreen

Willis - Zurich

XL Catlin

XL Specialty Insurance Company

XTO Offshore Inc.

Zurich American

# **Landlords and parties to leases**

Apache Corporation

Behringer Harvard Briarlake Plaza Owner, LLC

Cheyenne Services, LLC

The Lubrizol Corporation

One BriarLake Plaza Owner, LLC

Ronnie White Custom Homes, L.L.C.

# **Lenders (Term/Revolver/Administrative and Collateral Agents)**

Aegon Asset Management

Apex Credit Partners LLC

Babson (Barings)

Bank of America, N.A.

Bardin Hill

Bardin Hill Loan Management LLC

Blackrock Financial

Bluebay Asset Management

Brown University

Canaras Capital

Cantor Fitzgerald

CIFC Asset Management

Citibank, N.A.

Cohanzick Management, LLC

Columbia Management Inv.

Continental Casualty Co.

Eaton Vance Management

Ellington Management Group LLC

Federated Investment

Franklin

Goldman

Graham Capital Management

Highland Capital / Highland Capital Management, L.P.

Hotchkis N Wiley Cap Mgt.

Invesco Senior Secured

Invesco Senior Secured Management, Inc.

Jefferies Holdings

JPMorgan Chase Bank, N.A.

Monroe Capital Management LLC

Morgan Stanley

Mudrick Capital /Mudrick Capital Management, L.P.

Newfleet \* Hartford

Nexbank

Oaktree Capital

P.Schoenfeld Asset Management

Pretium Credit Mgmt., LLC

SI Capital LLC

Silvermine Capital Management LLC

Stifel Financial Corp.

Swiss Life Asset Management

Symphony Asset Management

Symphony Asset Management LLC

THL Credit Advisors LLC

**Thrivent Financial** 

Wellington Management

Z Capital Group L.L.C.

Zais Group LLC

## **Administrative and Collateral Agents**

Cantor Fitzgerald Securities

Citibank, N.A.

Cortland Capital Market Services LLC

### Litigation Counterparties/Litigation Pending Lawsuits – includes threatened litigation

Antonio Smith, Jr.

Arnulfo Garcia

Aspen American Insurance Company

Bowie Lumber

**Bowie Lumber Associates** 

Calvin Abshire

Clayborne Lewis

Contango Operators, Inc.

**Derrick Daniels** 

**Edward Randall** 

Gilberto Gomez Rojas

Glenn Gibson

Gulf Resource Management, Inc.

Hoactzin Partners, L.P.

JamesDerrick, III

Kevin Gray

Knight Energy Holdings, LLC

Lee Bob Rose

Lionel Every and Shawn Philbeck

Nicholas Verdin

Northstar Offshore Group, LLC

Peregrine Oil & Gas II, LLC

Peregrine Oil & Gas, LP

Ray Sam

Regis Southern

Rodi Marine, LLC

Ronald Williams

Tana Exploration Company

The Bureau of Safety and Environmental Enforcement (BSEE)

The Parish of Cameron

**Timothy Tores** 

Tomas Arce Perez

Tomas Perez

Toys O'Neil

Travelers Casualty and Surety Company of America

U.S. Department of the Interior

U.S. Department of the Interior - Office of Inspector General

U.S. Department of the Interior - Office of Inspector General, Energy Investigations Unit

U.S. Department of the Interior- Office of the Solicitor

US Attorney's Office Eastern District of Louisiana

US Attorney's Office Western District of Louisiana

US Department of Interior - Office of Inspector General

US Department of Interior - Office of Inspector General - Energy Investigations Unit

US Trustee (Texas)

Valero Marketing and Supply Company

## Material Royalties in Suspense (Greater than \$100,000)

Diverse Operating Company Hal G Kuntz Estate Office of Natural Resources Revenue Sybil Maria Calhoun

### Material Suppliers and Vendors (greater than \$1 million spend in the last 6 months)

Duplicative = See Vendors/Suppliers

### **Members of Any Ad Hoc Committee**

Not available at this time

#### Non- Debtor Affiliates/Parent/Subsidiaries

Fieldwood Coöperatief U.A. (Non-debtor subsidiary)

Fieldwood Energy de Mexico, S. de R.L. de C.V. (Not a subsidiary or affiliate; controlled by Riverstone)

Fieldwood Energy E&P Mexico, S. de R.L. de C.V. (Not a subsidiary or affiliate; controlled by Riverstone)

Fieldwood Energy Services de Mexico, S. de R.L. de C.V. (Not a subsidiary or affiliate; controlled by Riverstone)

Fieldwood Management LLC (Not an affiliate or parent; holds immaterial number of shares of Fieldwood Energy Inc. stock)

Fieldwood Managing Member LLC (Converted to Fieldwood Energy Inc. and is a debtor)

Fieldwood Mexico B.V. (Not a subsidiary or affiliate; controlled by Riverstone)

GOM P&A Services LLC

REP Management Company V, LLC (Riverstone Management)

**Riverstone Credit Opportunities** 

Riverstone Fund V

Riverstone Holdings, LLC

Riverstone Investment Group LLC

Riverstone Sparta Coöperatief U.A.

Riverstone V FW Holdings, LLC

SP 49 Pipeline LLC

### Non-Debtors Professionals (law firms, accountants, and other professionals)

Davis Polk & Wardwell LLP

Gordon, Arata, Montgomery, Barnett, McCollam, Duplantis & Eagan, LLC

Haynes and Boone, LLP

Holland & Knight LLP

Intrepid Partners, LLC

Opportune LLP

Rothschild & Co US Inc.

Shipman & Goodwin LLP

Vinson & Elkins LLP

### **Ordinary Course Professionals**

Adams and Reese LLP

Beck Redden LLP

Blank Rome LLP

BRI Consulting Group, Inc.

Briney Foret Correy, LLP

Buck Keenan LP

C.H. Fenstermaker & Associates

Capitelli & Wicker

Capitol Services, Inc.

Corbett & Schreck, PC

Daigle Fisse & Kessenich, PLC

Deutser, LLC

Ernst & Young LLP

Ernst & Young Product Sales LLC

Gieger Laborde & Laperouse LLC

Hartline Barger LLP

Hill and Knowlton Strategies LLC

Holman Fenwick Willan USA LLP

Jackson Lewis P.C.

John & Hengerer

Johnson, Yacoubian & Paysse

Jones Walker LLP

King & Jurgens, LLC

King Krebs & Jurgens

KPMG LLP

Law Office of Kevin M Sweeney

Liskow & Lewis APLC

Matthew Schreck

Mayer Brown, LLP

Mouledoux Bland Legrand Brackett

N Darlene Walker & Associates

PricewaterhouseCoopers LLP

ROP Ventures LP

Ryan, LLC

Ryder Scott Company LP

Schiffer Odom Hicks & Johnson, PLLC

Sirius Solutions, LLP

Skinner Law Firm, LLC

Thompson Coburn LLP

Wood Mackenzie Inc.

### Other Secured Parties (Letters of Credit/ Issuers of Letters of Credit)

Atlantic Maritime Services LLC

Deutsche Bank AG

Diverse Safety & Scaffolding LLC

Goldman Sachs Bank USA

# **Other Potential Parties in Interest**

Adobe Resources Corporation, et al.

Alfred Wagner, Jr.

Alliance Operating Corporation

Amerada Hess Corporation

Amoco Production Company

Anadarko Petroleum Corporation

Apache Corporation

Arkansas Fuel Oil Corp.

Ashland Oil, Inc., et al.

Atlantic Richfield Company

**Barrett Resources Corporation** 

BP Exploration & Oil Inc.

BP Exploration & Production Inc.

C.A. Black, Jr.

Cabot Corporation, et al.

Cabot Oil & Gas Corporation

California Oil Company

Callon Petroleum Operating Company, et al.

Case-Pomeroy Oil Corporation

Castex Offshore, Inc.

Castex Offshore, LLC

Chevron Oil Company

Chevron U.S.A. Inc.

Chieftain International (U.S.) Inc., et al.

Cities Service Company, et al.

Cities Service Oil Company, et al.

City Services Oil Company, et al.

CNG Producing Company

Coastal Oil & Gas Corporation, et al.

Conoco Inc.

Continental Oil Company

Corpus Christi Exploration Company

Crown Central Petroleum Corporation, et al.

Devon Energy Production Company, L.P.

Diamond Shamrock Offshore Partners Limited Partnership

Dominion Exploration & Production, Inc., et al.

Elf Aquitaine Operating, Inc.

Elf Exploration, Inc., et al.

Energy Development Corporation, et al.

EPL of Louisiana, L.L.C.

Exxon Corporation

Flores & Rucks, Inc.

Forcenergy Gas Exploration, Inc.

Forcenergy Inc.

Forest Oil Corporation

General Crude Oil Company, et al.

Getty Oil Company, et al.

Gulf Coast Oil Properties,

**Gulf Oil Corporation** 

**Gulf Refining Company** 

Hall-Houston Exploration III, L.P.

Hall-Houston Oil Company

Hamilton Brothers Oil Company, et al.

Harbert Energy Corporation

Hardy Oil & Gas USA Inc., et al.

Helis Oil & Gas Company, L.L.C., et al.

Howell Petroleum Corporation

Humble Oil & Refining Company

Hunt Oil Co.

IP Petroleum Company, Inc., et al.

Kerr-McGee Corporation, et al.

Kerr-McGee Oil Industries, Inc.

LLOG Exploration Offshore, Inc.

Macquarie Group

Magnolia Petroleum Company

Magnum Hunter Production, Inc.

Marathon Oil Company, et al.

Mariner Energy, Inc.

Mark Producing, Inc., et al.

Mesa Petroleum Co., et al.

Mobil Oil Corporation

Mobil Oil Exploration & Producing Southeast, Inc.

Mobil Oil Exploration & Producing Southwest, Inc.

Murphy Oil USA, Inc., et al.

Myrna McLeroy

Newfield Exploration Company

Norcen Explorer, Inc.

Odeco Oil & Gas Company, et al.

OEDC Exploration & Production, L.P.

Pan American Petroleum Corporation

Pelto Oil Company

Pennzoil Exploration and Production Company

Pennzoil Louisiana and Texas Offshore, Inc.

Pennzoil Offshore Gas Operators, Inc., et al.

Pennzoil Oil & Gas, Inc., et al.

Pennzoil Producing Co.

Petsec Energy Inc.

Phillips Oil Company

Phillips Petroleum Company

Phoenix Exploration Company LP

Pogo Producing Company

Prisma Capital Partners LP

Ranger Oil Limited

Remington Oil and Gas Corporation, et al.

Saltex Exploration Inc.

Samedan Oil Corporation

Seneca Resources Corporation

Shell Offshore, Inc.

Shell Oil Company

Signal Oil & Gas Company, et al.

Signal Oil and Gas Company

Sinclair Oil & Gas Co., et al.

Skelly Oil Company, et al.

Sohio Petroleum Company

Sonat Exploration Company, et al.

Spinnaker Exploration Co. LLC

Spinnaker Exploration Company, L.L.C.

Standard Oil Company of Texas

**Stone Energy Corporation** 

Sun Oil Company

Superior Oil Company, et al.

Tenneco Oil Company

Tennessee Gas Transmission Company

Texaco Exploration and Production Inc.

Texaco, Inc.

Texasgulf Inc., et al.

Texoma Production Company, et al.

The British-American Oil Producing Company

The Houston Exploration Company

The Louisiana Land and Exploration Company

The Superior Oil Company

The William G. Helis Company, L.L.C., et al.

Trade & Development Corporation

Transco Exploration Company, et al.

TransOcean Oil, Inc., et al.

TXP Operating Co.

**TXP** Operating Company

Union Exploration Partners, Ltd.

Union Oil Company of California

Union Oil Company, et al.

Union Pacific Resources Company

**Union Production Company** 

Vastar Resources, Inc.

Vastar Resources, Inc., et al.

William T. Burton

# Parties to Material Contracts with the Debtors (>\$1 Million in value remaining)

Duplicative See Contract & Joint Venture Counterparties; Partnerships; Significant Customers

# Parties to Material Unexpired Leases with the Debtors (Landlords)

Duplicative See Landlords and Parties to Leases

### Partnerships (if debtors is a partnership, its general and limited partners)

Energy XXI GOM, LLC

Stone Energy Offshore, L.L.C.

# Material Royalty and Other Interest Owners (Over \$1MM in Annual Distributions)

Ecopetrol America LLC

Houston Energy Deepwater Ventures I

Office of Natural Resources Revenue

Red Willow Offshore LLC

State of Louisiana

Talos Energy Offshore, LLC

TGS-Nopec Geophysical Co LP

Wild Well Control Inc.

# Regulatory and Government (Federal, State, and Local)

Alabama Department of Conservation & Natural Resources

Alabama Dept. of Environmental Mgmt.

American Bureau of Shipping

American Petroleum Institute

Bonnie R Higgins

Bureau of Land Management ("BLM")

Bureau of Ocean Energy Management ("BOEM")

Bureau of Safety and Environmental Enforcement ("BSEE")

Cameron Parish Clerk Of Court

Cameron Parish Water District #9

City of Texas City, Texas

Delaware Secretary of State

Department of Finance State Comptroller's Office

Department of Interior

Department of Justice

Dolphin Land and Sea

U.S. Environmental Protection Agency ("EPA")

Environmental Protection Agency-Region 7

Federal Energy Regulatory Commission ("FERC")

Federal Trade Commission

Federal Wage and Labor Law Institute Ltd

**FINRA** 

**Ground Water Protection Council** 

Gulf of Mexico Outer Continental Shelf (OCS) Region

Independent Petroleum Association of America

Internal Revenue Service

International Association of Defense Counsel

U.S. Internal Revenue Service ("IRS")

Interstate Oil and Gas Compact Commission (IOGCC)

Jefferson Davis Parish

Jefferson Parish Department of Water

Jefferson Parish Pooled Cash

Jerry J. Larpenter Sheriff and Tax Collector

Lafourche Parish Clerk

Leland Falcon

Louisiana Department of Environmental Quality

Louisiana Department of Natural Resources

Louisiana Department of Revenue

Louisiana Department of Wildlife and Fisheries

Louisiana Dept. of Natural Resources Office of Conservation

Louisiana Environmental Monitoring, Inc.

Louisiana Income and Franchise tax

Louisiana Mid-Continent Oil & Gas Association

Louisiana Office of Conservation

Louisiana Office of Mineral Resources

Louisiana Property Tax

Louisiana State Land Office

Louisiana State Police

**MARPOL** 

Minerals Management Service (MMS)

National Ocean Industries Association

Occupational Safety and Health Administration ("OSHA")

Office of Natural Resources Revenue ("ONRR")

Pipeline and Hazardous Materials Safety Administration ("PHMSA")

Plaquemines Parish Clerk of Court

Plaquemines Parish Government

Plaquemines Parish Sheriff Office

Railroad Commission of Texas

Roma Independent School District

Secretary of State for Texas

Southwest Louisiana Elect Membership Corp

St. Bernard Parish Clerk of Court

St. Martin Parish Sheriff's Office

St. Mary Parish Government

State Bar of Texas

Texas A&M Research Foundation

Texas Commission on Environmental Quality (TCEQ)

Texas Comptroller of Public Accounts

Texas Franchise Tax

Texas General Land Office

Texas local property taxes

Texas Parks & Wildlife

The Bureau of Ocean Energy Management

The Federal Water Pollution Control Act or the Clean Water Act (the "CWA")

The International Convention for the Prevention of Pollution from Ships

The International Maritime Organization (IMO)

The National Transportation Safety Board

The Outer Continental Shelf Advisory Board

The Railroad Commission of Texas (RRC)

The Secretary of Transportation

U.S. Department of Energy (DOE)

U.S. Department of the Interior

U.S. Office of Natural Resources Revenue

U.S. Securities and Exchange Commission

United States Coast Guard

United States Custom and Border Protection (CBP),

United States Department of Justice Civil Division - Bureau of Land Management

U.S. Army Corp. of Engineers

U.S. Dept. of Interior / BOEM

U.S. Office of Natural Resources Revenue

United States Department of The Treasury

Us Dept. of Commerce - NOAA

Vermilion Parish Police Jury

Vermillion Parish Clerk of Court

World Affairs Council of Greater Houston

### **Significant Competitors**

Amerada Hess

Anadarko Petroleum Corporation

Antero Resources

Arena Energy

**BHP** 

BP Energy Company

Bridge

Bridger Trading LLC

Buckeye Partner LP

CanEra

**Chevron Corporation** 

Chevron U.S.A. Inc.

Cobalt International Energy

Consol Energy

Davis Offshore Partners LLC

Davis Petroleum Acquisition Corp

Dresser

Dynamic Offshore Resources

Energy XXI

ENI Petroleum US LLC

EnVen

**EP** Energy

**EQT** 

Equinor

ExxonMobil

ExxonMobil Corporation

Foresight Energy LLC

Freeport-McMoRan

Gibsons

**Gulfport Energy Corporation** 

Kinder Morgan

**LLOG Exploration Company** 

Murphy Oil Company

Noble Energy, Inc.

Northern Resources Inc.

Northwestern Mutual Life Insurance Company

Phillips 66

Phoenix Exploration

Ridgewood Energy ILX Holdings

SandRidge Energy Inc

Shell Exploration & Production Company

Shell Trading (US) Company

Stone Energy Offshore, L.L.C.

Talos Energy LLC

Three Rivers Operating Company LLC

UTEX

Vantage Energy

W&T Offshore Inc.

Walter Oil & Gas Corporation

### **Significant Customers**

Air Liquide Large Industries U.S. LP

Ankor Energy LLC

**Apache Corporation** 

Arena Energy

BP America Production Company

BP Energy Company

BP Exploration & Oil Inc.,

Catapult Exploration, LLC

Chaparral Energy Inc.

Chevron USA Inc.

Cimarex Energy Co

Cintas Corporation No 2

ConocoPhillips Company

DTE Energy Trading, Inc.

Dugas Oil Co.

Duke Energy Carolinas, LLC

Encino Operating, LLC

Energy XXI

ENI Petroleum US LLC

ENI US Operating Co.

**EOG Resources** 

ExxonMobil Corporation

Freeport McMoran Oil & Gas LLC

GOM Offshore Exploration I LLC

Helis Oil & Gas Company LLC

Hilcorp Energy Company

Linder Oil Co, A Partnership

LLOG Exploration Company

Marathon Oil Company

Maritech Resources Inc.

Monforte Exploration LLC

Montco Oilfield Contractors LLC

NJR Energy Services Co.

Noble Energy, Inc.

Osprey Petroleum Partners LP

Petsec Energy Inc.

Placid Refining Company

Plains Marketing LP

Probe Resources Us Ltd

Renaissance Offshore, LLC

Rooster Petroleum LLC

Scana Energy Marketing Inc.

South Jersey Resources Group, LLC

Southern Natural Gas Co. LLC

Statoil Gulf Services LLC

**Stone Energy Corporation** 

Talos Energy LLC

Tana Exploration Company LLC

Tenaska

Tenkay Resources Inc.

Texla Energy Management, Inc.

The Energy Authority

TMR Exploration Inc.

TR Offshore LLC

Venice Energy Services Company LLC

Venice Energy Services Company LLC

Vitol, Inc.

W&T Offshore Inc.

Walter Oil & Gas Corporation

WGL Midstream, Inc.

Williams Energy Marketing

Williams Energy Services Company

Williams Gas Pipeline

#### **Shareholders/Equity Holders:**

ACIS CLO 2013-1, Ltd.

ACIS CLO 2014-3, Ltd.

ACIS CLO 2014-4, Ltd.

ACIS CLO 2014-5, Ltd.

AGF Floating Rate Income Fund c/o Eaton Vance Management

Arrowood Indemnity Company

Arrowood Indemnity Company as Admin for the Pension Plan of Arrowood Indemnity Company

Ascension Alpha Fund LLC

Ascension Alpha Fund LLC c/o Halcyon Loan Management LLC

Ascension Alpha Fund, LLC c/o Halcyon Loan Management LLC

Ascension Health Master Pension Trust c/o Halcyon Loan Management LLC

AZL Blackrock Global Allocation Fund

Baloise Senior Secured Loan Fund I

Barclays Capital Inc.

Bardin Hill

**Barings Corporate Investors** 

Barings Global Credit Income Opp. Fund A Series of Barings Funds Tr.

Barings Global Credit Income Opportunities Fund

Barings Global Floating Rate Fund

Barings Global Floating Rate Fund, A Series Of Barings Funds Trust

Barings Global High Yield Credit Strategies Limited

Barings Global Loan and High Yield Bond Fund

Barings Global Loan and High Yield Bond Limited

Barings Global Loan Limited

Barings Global Multi-Credit Strategy 2 Limited

Barings Global Short Duration High Yield Fund

Barings Global Special Situations Credit 3 S A R L

Barings Global Special Situations Credit 3 S.A.R.L.

Barings U.S. High Yield Bond Fund

Barings U.S. High Yield Fund, A Series of Barings Funds Trust

Barings US High Yield Fund

Barings US Loan Fund

**Baycity Alternative Investment Funds** 

Baycity Alternative Investment Funds SICAV-SIF-Baycity US Senior Loan Fund

Baycity Senior Loan Master Fund, Ltd.

Baycity Senior Loan Master Fund, Ltd. B c/o Intertrust Corp Serv. (Cayman) Ltd

Baycity Senior Loan Master Fund, Ltd. c/o Intertrust Corp Serv. (Cayman) Ltd

BCGSS 2 S.A.R.L.

**BCGSS 2 SARL** 

BCM 2014-I ETB, Inc. c/o Barings LLC

BCM 2014-II ETB, Inc. c/o Barings LLC

BCM 2015-I ETB, Inc. c/o Barings LLC

Blackrock Global Allocation Collective Fund

Blackrock Global Allocation Fund Aust

Blackrock Global Allocation Fund Aust. Level 26

Blackrock Global Allocation Fund, Inc.

Blackrock Global Allocation Port of The Blackrock Series Fund. Inc.

Blackrock Global Allocation Portfolio of The Blackrock Series Fund Inc.

Blackrock Global Allocation V.I. Fund of The Blackrock VAR Series FD Inc.

Blackrock Global Allocation VI Fund of Blackrock Variable Series Funds Inc.

Blackwell Partners LLC - Series A c/o Mudrick Capital Management LP

Blackwell Partners, LLC - Series A

BLLC 2013-I ETB, Inc. c/o Barings LLC

**BOC Pension Investment Fund** 

BOC Pension Investment Fund c/o Invesco Senior Secured Management Inc.

BofA Securities Inc.

Boston Patriot Battery March St. LLC

Boston Patriot Batterymarch St LLC B c/o Mudrick Capital Management LP

Brandon Dewolfe

Brian Logan

Brighthouse Funds Trust I

Brighthouse Funds Trust I c/o Eaton Vance Management

**Brown University** 

Brown University - Sound Point

C.M. Life Insurance Company

California Street CLO IX Limited Partnership LP

California Street CLO IX Tax Subsidiary Ltd.

California Street CLO XII Tax Subsidiary Ltd

California Street CLO XII, Ltd.

CENT CLO 19 Limited c/o Columbia Mgmt. Invest. Advise LLC

Citigroup Global Markets Inc.

City of New York Group Trust

CM Life Insurance Co

Columbia Floating Rate Fund, A Series of Columbia Funds Trust II

Columbia Strategic Income Fund, A Series of Columbia Funds

Columbia Strategic Income Fund, A Series of Columbia Funds Series TR I

Columbia VAR Portfolio Strat Income FD A Series of Columbia Funds VAR INS TR

Columbia Var Portfolio Strat Income FD Series Tr I A Series Of Columbia Funds Var Ins Tr

Crown Managed Accounts SPC Acting for and on Behalf of Crown /BA SP

Crown Managed Accounts SPC Acting for and on behalf of Crown/BA 2 SP

Crown Managed Accounts SPC Acting for and on behalf of Crown/BA 2 SP

Crown Point CLO III, Ltd.

David B. Buddrus

David Richard Pfister

DB TR Co. Americas as Cust. for HLAF 2014-1 Blocker Subsidiary IV Ltd.

Diversified Credit Portfolio Ltd

Diversified Credit Portfolio Ltd. c/o Invesco Senior Secured Mgmt. Inc.

Diversified Income Fund

Diversified Real Asset CIT

Douglas MaCafee

Eaton Vance CLO 2013-1 Ltd. c/o Eaton Vance Management

Eaton Vance Floating Rate Income Plus Fund

Eaton Vance Floating Rate Portfolio

Eaton Vance Floating Rate Portfolio c/o Eaton Vance Management

Eaton Vance Floating-Rate Income Plus Fund

Eaton Vance Floating-Rate Income Trust

Eaton Vance Floating-Rate Income Trust c/o Eaton Vance Management

Eaton Vance Institutional Senior Loan Fund

Eaton Vance International (Cayman Islands) Flt Rate Income Port

Eaton Vance International Cayman Islands Floating Rate Income Portfolio

Eaton Vance Limited Duration Income Fund

Eaton Vance Senior Floating-Rate Trust

Eaton Vance Senior Floating-Rate Trust c/o Eaton Vance Management

Eaton Vance Senior Income Trust

Eaton Vance Senior Income Trust c/o Eaton Vance Management

Eaton Vance Voting Floating-Rate Income Fund

Eaton Vance VT Floating-Rate Income E Fund

Eaton Vance VT Floating-Rate Income Fund

Eugene S. Wissinger

Eversource Retirement Plan Master

Eversource Retirement Plan Master c/o Halcyon Loan Management LLC

Eversource Retirement Plan Master Tr.

Fieldwood Energy Inc.

Fieldwood Management LLC

First Trust Senior Floating Rate Income Fund II

Florida Power & Light Company

Florida Power & Light Company c/o Eaton Vance Management

Franciscan Alliance Inc. c/o Halcyon Loan Mngmt. LLC

Franciscan Alliance, Inc.

G. M. McCarroll

Gary G. Janik

Gary Mitchell

General Organization for Social Insurance

General Organization for Social Insurance Oaktree

Government of Guam Retirement Fund

Government of Guam Retirement Fund c/o Hotchkis &Wiley Capital Management

Halcyon Asset Management LP

Halcyon Energy Loan Series

Halcyon FWE DE LLC

Halcyon FWE DE LLC c/o Halcyon Loan Management LLC

Halcyon FWE LLC

Halcyon FWE LLC c/o Halcyon Asset Management LP

Halcyon FWE LLC c/o Halcyon Loan Management LLC

Haleyon Loan Trading Fund LLC

Haleyon Loan Trading Fund LLC c/o Haleyon Loan Management LLC

HFRO Sub, LLC

Highland CLO Funding, Ltd

Highland Floating Rate Opportunities Fund

Hotchkis and Wiley Capital Income Fund

Hotchkis and Wiley Capital Income Fund c/o Hotchkis and Wiley Capital Mgmt.

Hotchkis and Wiley High Yield Fund

Hotchkis and Wiley High Yield Fund c/o Hotchkis and Wiley Capital Mgmt.

Invesco BL Fund, Ltd

Invesco BL Fund, Ltd. c/o Invesco Senior Secured Mgmt. Inc.

Invesco Credit Partners Fund A LP c/o Invesco Private Capital Inc.

Invesco Credit Partners Fund LP c/o Invesco Private Capital Inc.

Invesco Credit Partners Fund-A LP

Invesco Dynamic Credit Opportunities Fund

Invesco Dynamic Credit Opportunity Fund

Invesco European Senior Loan Fund

Invesco Floating Rate Fund

Invesco Floating Rate Income Fund

Invesco Gemini US Loan Fund LLC

Invesco Senior Income Trust

Invesco Senior Loan Fund

Invesco Senior Loan Fund c/o Estera Trust (Cayman) Limited

Invesco SSL Fund LLC

Invesco SSL Fund LLC c/o Invesco Private Capital Inc.

Invesco US Invesco Credit Partners Fund LP

Invesco US Senior Loan Fund

Invesco WLR Credit Partners Fund, L.P.

Invesco WLR Credit Partners Fund, LP

Invesco WLR Credit Partners Fund-A L.P.

Invesco WLR Credit Partners Fund-A, LP

Invesco WLR Credit Partners Fund-A, LP c/o Estera Trust (Cayman) Limited

Invesco Zodiac Funds

Invesco Zodiac Funds - Invesco European Senior Loan Fund

Invesco Zodiac Funds - Invesco Global Senior Loan Fund

Invesco Zodiac Funds Invesco European Senior Loan Fund

Invesco Zodiac Funds Invesco Global Senior Loan Fund

Invesco Zodiac Funds Invesco US Senior Loan Fund

Invesco Zodiac Funds-I Senior Loan Fund

Invesco Zodiac Funds-Invesco US Senior Loan Fund

James Brysch

James Patrick Eiland

Jefferies LLC

JLP Credit Opportunity IDF Series Int. of The Sali Multi-Series Fund, L.P.

JLP Credit Opportunity IDF Series Interests of The Sali Multi-Series Fund, L.P

JLP Credit Opportunity Master Fund Ltd c/o Phoenix Investment Adviser LLC

JLP Credit Opportunity Master Fund Ltd.

JLP Credit Opportunity Master Fund Ltd. c/o Phoenix Investment Adviser LLC

JNL Blackrock Global Allocation Fund

JNL/ Blackrock Global

John H. Smith

John P. Seeger

John Pritchett

John W. Deck

Kaiser Foundation Hospitals

Kaiser Foundation Hospitals c/o Invesco Senior Secured Mgmt. Inc.

Kaiser Permanente Group

Kaiser Permanente Group Trust c/o Invesco Senior Secured Mgmt. Inc.

Kapitalforeningen Investin Pro. US Leveraged Loans I

Kelly Frazier

Kenneth W. Bramlett

LP Credit Opportunity Master Fund Ltd.

LVIP Blackrock Global Allocation Fund c/o Blackrock Advisors LLC

Mark Magner

Mark R. Mozell

Mary L. Kaiser

Massachusetts Mutual Life Insurance Company

MassMutual Premier Funds on Behalf of MassMutual Premier High Yield Fund

MassMutual Premier High Yield Fund

MassMutual Select Blackrock Global Allocation Fund

Menard Inc.

Menard, Inc.

Mercer

Mercer MFP Partners, L.P.

Mercer OIF Fund PLC

Mercer QIF Fund PLC - Investment Fund I

Mercer QIF Fund Plc – Mercer Investment Fund I

Mercer QIF Fund PLC Investment Fund 1

Mercer QIF Fund PLC

MFP Partners, L.P.

Michael Clark

Michael Dane

Michael Greenspoon

MJX Asset Management LLC

MML Series Investment Fund II

MML Series Investment Fund II on Behalf of MML High Yield Fund

Mudrick

Mudrick Distressed Opportunity Drawdown Fund, LP

Mudrick Distressed Opportunity Fund Global LP

Mudrick Distressed Opportunity Specialty Fund, L.P.

Municipal Employees Annuity and Benefit Fund of Chicago

Municipal Employees' Annuity and Benefit Plan of Chicago

National Elevator Industry Pension Fund

National Elevator Industry Pension Plan

Nexpoint Credit Strategies Fund

Nuveen Credit Strategies Income Fund

Nuveen Diversified Dividend and Income Fund

Nuveen Diversified Dividend and Income Plan

Nuveen Floating Rate Income Fund

Nuveen Floating Rate Income Opportunities Fund

Nuveen Floating Rate Income Opportunity Fund

Nuveen Senior Income Fund

Nuveen Short Duration Credit Opportunities Fund

Nuveen Symphony Credit Opportunities Fund

Nuveen Symphony Floating Rate Income Fund

Nuveen Tax-Advantaged Total Return Strategy Fund

Oaktree

Partners Capital Osprey Fund, L.P. Halcyon Energy Loan Series

Partners Capital Phoenix Fund II Ltd Diversified Income Fund

Partners Capital Phoenix Fund II Ltd.

Paul Gluth

Paul Wilen

Pensiondanmark

Pensiondanmark Pensionsforsikringsaktieselskab

Phoenix Fund II Ltd. Pensionsforsikringsaktieselskab

Principal Diversified Real Asset CIT c/o Principal Global Investors Tr. Co.

Principal Diversified Real Asset IT c/o Principal Global Investors TR Co.

Principal Funds Inc. - Diversified Real Asset Fund

REL Batavia Partnership LP

REL US Partnership LLC

Richard H. Gartner

Richard Haralson

Brighthouse Funds Trust I C/O Eaton Vance Management

Riverstone

Riverstone Energy V FW II Holdings-D LP

Riverstone Energy V FW Partnership (Cayman) LP

Riverstone Energy V RCO Investment Partnership LP

Riverstone Energy VFW II Holdings, LP

Riverstone Energy VFW II Holdings-D LP

Riverstone Fieldwood Partners -B, L.P.

Riverstone Fieldwood Partners LP

Riverstone Global Energy and Power Fund V (FT) LP

Riverstone Global Energy and Power Fund V AIV-A LP

Riverstone Global Energy and Power Fund V AIV-B LP

Riverstone V FW Coinvest Holdings LP

Riverstone V FW Holdings Sub LLC

Robert Moore

Robert Sergesketter

Roche U.S. Retirement Plan Master Trust

Rock Bluff Strategic Fixed Income Partnership LP

San Diego County Employees Retirement Association

San Diego County Employees Retirement Association c/o Hotchkis & Wiley Capital Mgmt. LLC

Santa Barbara County Employees' Retirement System LLC

SCOF-2 Ltd.

SCOF-2 Tax Subsidiary, Ltd. P.

Scott Schmidt

Senior Debt Portfolio c/o Eaton Vance Management

Sentry Insurance A Mutual Company

Sentry Insurance a Mutual Company c/o Invesco Senior Secured Mgmt. Inc.

SICAV-SIF- Baycity US Senior Loan Fund

SICAV-SIF-BAYCITY US Senior Loan Fund

Simon Charitable Private LLC

Simon Marketable LP

Simon Marketable, L.P.

South Carolina Retirement Systems Group Trust

Stuart Douglas Lunn

Symphony CLO V, Ltd.

Symphony CLO XIV Tax Subsidiary Ltd.

Symphony CLO XIV, Ltd.

Symphony CLO XV Tax Subsidiary Ltd.

Symphony CLO XV, Ltd.

Symphony CLO XVI Tax Subsidiary Ltd.

Symphony CLO XVI, Ltd.

Symphony CLO XVII Tax Subsidiary Ltd.

Symphony CLO XVII, Ltd

Symphony Floating Rate Senior Loan Fund

Teachers' Retirement Allowances Fund

Texas County and District Retirement System

The BNY Mellon Tr. Co., NA as Cust for HLAF 2012-1 Blocker Subsidiary IV Ltd.

The BNY Mellon Tr. Co., NA as Cust. for HLAF 2012-2 Blocker Subsidiary IV Ltd.

The Event Driven Credit (Master) Fund Ltd. c/o Blue Boy Asset Management LLP

Thomas R. Lamme

Transam Blackrock Global Alloc VP of Transam Series Tr.

Transam Blackrock Global Alloc.

Transamerica Blackrock Global Allocation VP

U.S. Bank NA as Cust for HLAF 2014-3 Blocker Subsidiary IV Ltd.

U.S. Bank NA as Cust. For HLAF 2013-1 Blocker Subsidiary IV Ltd.

U.S. Bank NA as Cust. For HLAF 2013-2 Blocker Subsidiary IV Ltd.

U.S. Bank NA as Cust. for HLAF 2014-2 Blocker Subsidiary IV Ltd.

University of Dayton

University of Dayton c/o Hotchkis & Wiley Capital Mgmt. LLC

Valcour Credit Income Partners Master Fund Ltd.

Venture VII CDO Limited

Venture XII CLO, Limited

Venture XIII CLO, Limited

Venture XIV CLO Limited

Venture XVI CLO, Limited

Venture XVII CLO Limited

Versource Retirement Plan Master c/o Halcyon Loan Management LLC

Virtu Americas LLC

William B. Swingle

#### **Sponsors**

REL US Partnership LLC

Riverstone Energy Coinvestment V (Cayman), L.P.

Riverstone Energy V FW Partnership LP

Riverstone Fieldwood Internal Coinvest, LP

Riverstone Fieldwood Internal Coinvest-B, LP

Riverstone Fieldwood Partners - B, L.P.

Riverstone Fieldwood Partners LP

Riverstone Global Energy and Power Fund V (FT), LP

Riverstone V FW Holdings Sub, LLC

Riverstone V RCO Loan Investment AIV, LLC

# Taxing Authorities (Federal, State, and Local; trust fund, use property, franchise, sales)

Aldine I.S.D (TX)

Alabama Department of Revenue

Ann Harris Bennett Harris County Tax Assessor

Atascosa County

Baldwin County Judge of Probate (AL)

Brazoria County (TX)

Brazoria County Tax Assessor (TX)

Bureau of Revenue and Taxation (LA)

Burleson Tax Collector

Calhoun County Clerk (TX)

Cameron Parish (LA)

Chambers County (TX)

Charterwood MUD

City of Corpus Christi/Nueces County (TX)

City of Lafayette (LA)

City of New Iberia

Colorado County Central Appraisal District (TX)

Colorado County Clerk

County of Galveston, Texas

County of Morton (KS)

Cypress Fairbanks Independent School District

Daniel Hutter, Tax Assessor/Collector

**Denton County** 

Galveston County Clerk of Courts (TX)

Galveston County Tax Assessor- Collector (TX)

Generation Park Mgmt. Dist.

Greater Houston Women's Chamber of Commerce

Greens Parkway M.U.D.

Harris County

Harris County Tax Assessor-Collector (TX)

Iberia Parish Clerk of Court (LA)

Iberia Parish Tax Collector (LA)

Internal Revenue Service

Jefferson County Clerk (TX)

Jefferson County Tax Office (TX)

Jefferson Parish (LA)

Kenedy County Tax Collector (TX)

Klein ISD

LA Department of Motor Vehicles (LA)

Lafayette Parish LA

Lafayette Parish Sheriff's Office (LA)

Lafourche Parish Sheriff's Office (LA)

Lavaca County (TX)

Lee County Tax Collector

Leland Falcon, Sheriff & Ex Officio Tax Collector

Live Oak County Appraisal District

Live Oak County TX

Louisiana Department of Revenue

Louisiana Dept. of Natural Resources

Matagorda County Clerk (TX)

Matagorda County Tax Assessor - Collector (TX)

Mike Sullivan, Tax Assessor- Collector (TX)

Mississippi Department of Revenue

Mississippi Secretary of State

MS Department of Revenue

Nueces County Clerk (TX)

Office Pavilion- Houston (TX)

Offshore Operators Committee

Oscar Vasquez, RTA

Palacios ISD Tax Assessor-Collector (TX)

Plaquemines Parish (LA)

Probate Court of Mobile County

Refugio County Tax Assessor- Collector (TX)

Rio Grande City CISD Tax Office (TX)

Sheldon Independent School District (TX)

Sheriff & Ex-Officio Tax Collector

Spring Branch I.S.D (TX)

St Mary Parish Clerk of Court (LA)

St. Bernard Parish (LA)

St. Landry's Parish (LA)

St. Mary Parish (LA)

Starr County (TX)

State of Alabama

State of Louisiana

State of Louisiana, Department of Natural Resources

State of Texas

Terrebonne Parish Clerk of Court (LA)

Texas Comptroller of Public Accounts

Texas Department of Revenue

Town of Grand Isle (LA)

Vermilion Parish (LA)

West Harris County Mud# 1 (TX)

Wharton County Clerk (TX)

Wharton County Tax Assessor- Collector (TX)

# **Third Party Benefits Provider**

ADP, LLC

AHS Walk in Clinic, Inc.

BlueCross BlueShield of Texas

Center for Work Rehabilitation, Inc.

**CVS Caremark** 

Delta Dental

Disa Inc.

Fidelity Investments

Kronos, International

Symetra Life Insurance Company

Taxsaver Plan Flexible Benefit Plan

Teladoc, Inc.

The Guardian Life Insurance Company

Vision Service Plan Insurance Company

Zurich American Insurance Company

## **Top 50 Unsecured Creditors**

Acadian Contractors Inc.

AGI Industries Inc.

Aker Solutions Inc.

Alliant Insurance Services, Inc.

American Eagle Logistics LLC

Anadarko US Offshore LLC

A-Port LLC

Atlantic Maritime Services Inc.

Baker Hughes Oilfield Operations Inc.

Chevron USA Inc.

**Clariant Corporation** 

Coastal Chemical Co. LLC

Cox Operating LLC

Davis Polk & Wardwell LLP

Diverse Safety and Scaffolding LLC

Dynamic Industries Inc.

E&C Finfan, Inc.

Fluid Crane & Construction Inc.

FMC Technologies Inc.

Gate

Gulf Crane Services, Inc.

Halliburton Energy Services, Inc.

Hunting Energy Services, LLC

Island Operating Company Inc.

Kilgore Marine Services Inc.

Linear Controls Inc.

**LLOG Exploration Company** 

Long View Systems Corp

Louisiana Safety Systems Inc.

Oceaneering International Inc.

Offshore Energy Services, Inc.

Onesubsea LLC

Petroleum Helicopters Inc.

Petrophysical Solutions Inc.

Pharmasafe Industrial Services Inc.

Prime Tank LLC

Professional Rental Tools LLC

Rignet Inc.

Schlumberger Technology Corporation

Solar Turbines Incorporated

Subsea 7 US LLC

Superior Energy Services LLC

Tana Exploration Company LLC

Tetra Applied Technologies, Inc.

Trendsetter Engineering Inc.

W&T Offshore Inc.

Warrior Energy Services Corporation

Wood Group PSN Inc.

Workstrings International, LLC

XTO Energy Inc.

### **UCC (Lien Search Results)**

Anadarko Petroleum Corporation

Ankor E&P Holdings Corporation

**Apache Corporation** 

Apache Offshore Investment GP

Apache Shelf Exploration

Apache Shelf Exploration LLC

Arena Energy LP

Arena Offshore LP

Badger Oil Corporation

Bandon Oil and Gas LP

Bennu Oil & Gas LLC

Bennu Oil & Gas, LLC

**BP** America Production Company

Calypso Exploration, LLC

Calypso Exploration, LLC

Canon Financial Services, Inc.

Cantor Fitzgerald Securities

Castex Offshore, Inc.

Castex Offshore, Inc.

Castex Offshore, Inc.

Challenger Minerals Inc.

Chevron U.S.A. Inc.

Citibank, N.A

CL&F Resources LP

Corporation Service Company, as Representative

Cortland Capital Market Services LLC

Cortland Capital Market Services, LLC

Davis Offshore, L.P.

Davis Offshore, L.P.

Dorado Deep GP, LLC

Dynamic Offshore Resources LP

Dynamic Offshore Resources NS, LC

Dynamic Offshore Resources NS, LLC

El Paso Production Company

Energy Resource Technology GOM Inc.

Energy XXI GOM LLC

Entech Enterprises, Inc.

Enven Energy Ventures LLC

Field Energy LLC

Fieldwood Energy LLC

Fieldwood Energy Offshore

Fieldwood Energy Offshore

Fieldwood Energy Offshore LLC

Fieldwood Energy SP LLC

FW Finco LLC

GOM Shelf LLC

Gome 1271 LLC

Gulfsands Petroleum

HE&D Offshore LP

HEDV King Cake, LLC

Helis Oil & Gas Company LLC

Hillcrest GOM, Inc

Houston Energy LP

ILX Prospect King Cake, LLC

Imagenet Consulting, LLC

Knight Resources, LLC

Lamar Hunt Trust Estate

LLOG Bluewater Holdings LLC

LLOG Bluewater Holdings, L.L.C.

LLOG Bluewater Holdings, LLC

LLOG Energy L.L.C.

LLOG Energy, L.L.C.

**LLOG Exploration Company** 

LLOG Exploration Company, L.L.C.

LLOG Exploration Offshore, L.L.C.

M21K LLC

Macquarie Corporate and Asset Funding Inc.

Maritech Resources Inc.

Monforte Exploration LLC

Murphy Exploration & Production Company – USA

Northstar Offshore Group LLC

Northwestern Mutual Life

Online Resources Inc.

Palm Energy Offshore LLC

Peregrine Oil and Gas LP

Petrobras America Inc.

Petroquest Energy LLC

Pisces Energy LLC

Red Willow Offshore, LLC

Ridgewood King Cake, LLC

SCL Resources LLC

STX Energy E&P Offshore Mgmt LLC

Talos Energy Offshore LLC

Talos Energy Offshore, LLC

Talos Resources LLC

Tammany Oil & Gas LLC

Tana Exploration Company LLC

TC Oil Louisiana LLC

The Louisiana Land & Exploration Co LLC

W & T Energy VI

W & T Offshore Inc.

W&T Energy VI, LLC

W&T Offshore, Inc.

W&T Offshore, LLC

Walter Oil & Gas Corporation

#### Unions

None - N/A

# **United States Trustee and Staff (Southern District of Texas)**

Henry G. Hobbs, Jr., US Trustee

Alicia McCullar, Trial Attorney

Barbara Griffin (Bankruptcy Analyst)

Christine March, Trial Attorney

Christy Simmons (Bankruptcy Analyst)

Clarissa Waxton (Bankruptcy Analyst)

Diane Livingstone, Assistant U.S. Trustee

Glenn Otto (Bankruptcy Analyst)

Gwen Smith (Legal Assistant (Bankruptcy/OA)

Gwen Smith (Legal Assistant (Bankruptcy/OA))

Hector Duran, Trial Attorney

Jacqueline Boykin (Legal Data Technician)

Jayson B. Ruff, Trial Attorney

Linda Motton (Paralegal Specialist)

Luci Johnson-Davis (Paralegal Specialist)
Patricia Schmidt (Legal Assistant (Bankruptcy/OA))
Stephen Statham, Trial Attorney

## **Utility Providers/Utility Brokers**

AT&T Corp.

AT&T Mobility

Cameron Telephone Company

Coastal Environmental Services, LLC

Elite Communication Services Inc.

Entergy Louisiana LLC

**Granite Telecommunications** 

Jackson Electric Coop Inc.

Jefferson Davis Electric Cooperative Inc.

Knight Security Systems LLC

Logix Fiber Networks

Long View Systems Corp.

Reliant Energy Retail Services, LLC

Rig Net Inc.

San Leon Municipal Utility District

Southwest Louisiana Elect Membership Corp.

Texas Excavation Safety Systems, Inc.

Total Waste Solutions, LLC

Town of Grand Isle

Verizon Wireless

Waste Connections Bayou, Inc.

Waste Management, Inc.

### **Vendors/Suppliers**

1 Diamond, LLC

2M Oilfield Group Inc.

3D At Depth, Inc.

3D International Custom Sign & Design Inc.

3GIG LP

5Aimes LLC

A & E Engine and Compression Inc.

A Fare Extraordinaire Inc.

A&A Graphics Supply Inc.

A2D Technologies Inc.

Aaron Oil Company Inc.

AB Trafton Inc.

Abrado Inc.

ABSG Consulting Inc.

Acadian Ambulance Service

Acadiana Oil & Environmental Corporation

Acadiana Valve Services & Supply LLC

Accountemps

Accurate Measurement Controls Inc.

Accurate N.D.E & Inspection

Acme Truck Line Inc.

ACS Flooring Group Inc.

ACS Maintenance Solutions, Inc.

Action Specialties LLC

Adapt Concepts, LLC

Add Energy LLC

Adrian Dawn Limbreck Savoy

Adrienne Schexnayder Madise

Adroit Partners LLC

Advanced E-Line Solutions

Advanced Graphic Engraving LLC

Advanced Logistics LLC

Advantage Resourcing

Aggreko LLC

Agilink Technologies Inc.

Agnes Mae Lee

AHS Walk in Clinic, Inc.

Aida G Medrano

Aire Technologies, Compressed Air Systems

Airgas USA LLC

Alabama Dept. of Environmental Mgmt.

Alan C. McClure Associates, Inc.

Albert Gilliam

Albert Hebert

Aldine ISD

Alert Weather Services Inc.

Alex Saburov

Alexander Falls

Alexander Ryan Marine and Safety LLC

Alexander/Ryan Marine & Safety Co of LA

Alexander's Mobility Services

Alexandra Ferguson

Alfred Archon Jr.

Ali Ghazi Alsalmani

Alice Faye Sabine

All Fabrications, Inc.

All Industrial Medical Services

Allen Berlin

Alliance Offshore LLC

Alliant Insurance Services, Inc.

Allocation Specialist, LLC

Alltec Lifting Systems, LLC

Alonti Cafe & Catering

Alpheus Data Services

Alston & Bird LLP

Altec, Inc.

Alvin Archon Jr.

Amberjack Pipeline Company LLC

Ambius

Amega West Services, LLC

Amelia Gilliam Watts

American Erecting Co

American Pollution Control, Corp. (AMPOL)

American Recovery LLC

American Stock Transfer & Trust Company LLC

American Tank Co, Inc.

Amy Marie Gray-Filer

Andre Bernard

Andre Falls

Andrews Kurth Kenyon LLP

Angel Marie Mitchell-Kimble

Angela Chaumont

Angela Tuttle

Angelia Marie Berry Myles

Anne Shannon Spiller

Annette Moore Moss

Annette Washington Davies

Annie Berard Rideaux

ANR Pipeline Company

Answering Bureau Inc.

Anthony James Johnson

Aok Windshields, Inc.

Aon Risk Services

Apex Oil & Gas, Inc.

A-PORT LLC

Appsmiths Ventures LP

Aqua-Zyme Services Inc.

**Aqueos Corporation** 

Ara Thersa Gray

Arachiel Dannyell Hamilton Williams

Arc Energy Equipment LLC

Archer Oiltools, LLC

Archrock Partners Operating LP

Archrock Services, LP

Arctic Pipe Inspection Inc. - Houston

Ardell Marie Lee Bruno

Arena Offshore LLC

Argus Media, Inc.

Aries Marine Corporation

Arkos Field Services, LP

Arlanda Marie Owens

Aro Solutions, LLC

Arrow Magnolia International, Inc.

Arthur Derouen III

Arthur J. Gallagher Risk Management Svc, Inc.

Ascende Inc.

Ash Limited

Ashley Haynes

Ashley Wennerstrom

Ashutosh Sapru

Asrc Energy Services Omega, LLC

Assai Software Services BV

Assured Flow Solutions, LLC

AT & T Corp.

Atchafalaya Measurement, Inc.

Athena Consulting Inc.

At-Tech

Aubrey "Alan" Matthews

Audrey Mae Archon Francis

Auto - Comm Engineering Corp.

Automatic Access Gates LLC

Avtech Capital, LLC

Axio Global, Inc.

Axip Energy Services LP

Axis Compressor Services

Axis Oilfield Rentals LLC

Ayana Eyvette Lee

B & B Oilfield Services LLC

B & B Services

B & J Martin Inc.

B&B Rentals & Mfg., Inc.

B&L Pipeco Services Inc.

**B&T** Oilfield Products

Baker, Donelson, Bearman, Caldwell, Berkowit

Bankdirect Capital Finance

Barbara J. Perkins

Barbara Jean Richard Lemaire

Barbara Sabine Thomas

Barracuda Oil Tools, LLC

Barron Bullock

Barron Keith Davison

Barry Gabourie

Barry Neal Davison

Bart Meredith

Bart Neighbors

Bartlett Engineering LLC

**Baudoin Family Trust** 

Bayou Star Energy, LLC

Baywater Drilling LLC

Beacon Rental & Supply Inc.

Beck Redden LLP

Becnel Rental Tools, LLC

Bedrock Petroleum Consultants LLC

Belinda H Harris

Belinda Joyce Preston Kendrick

Belzona Houston / Offshore

Ben Aris LLC

Ben Golson

Ben Rhoden

Benjamin C. Welch Sr. and Linda Gale Welch

Benjamin Kirkland

Benjilina Claire Johnson Guidry

Bennu Oil & Gas, LLC

Benny Mora

Benoit Premium Threading LLC

Benton Completion Services, Inc.

Berger Geosciences, LLC

Bernard J Patout

Bernard Rochon & Sons

Betty Gray Dugas

Beverly Mitchell Hills

Beverly Sabine Mitchell

**BG** Strategic Services LLC

BHP Billiton Petroleum (Deepwater) Inc.

Bico Drilling Tools Inc.

Bill Horne Jr.

Bill J. Horne Trust

Bill Swingle

Billie Neuhaus

Billy Greig & Deborah DeLee Nicholson

Black Elk Energy Offshore Operation, LLC

Blackhawk Datacom

Blackhawk Specialty Tool, LLC

Blade Energy Partners, Ltd.

Blaine Lejeune

Blaine Schexnayder

Blake International Rigs, LLC.

Blake Istre

Blake Jude Landry Trust

Blanchard Contractors, Inc.

Blue Fin Services LLC

Blue Latitudes, LLC

Blue Marble Geographics

Blue Water Solutions, LLC

Bluewater Rubber & Gasket Co

BMT Commercial USA, Inc.

**Bobbie Gotte** 

Bobby J. Cotton II

Bobcat Metering-Calibration Services, LLC

**Bodie Marion** 

Bois D'Arc Exploration, LLC

Bolttech Mannings Inc.

**Boots & Coots** 

Bosarge Boats Inc.

Bosarge Diving Inc.

Bosco Oilfield Services LLC

Boulet Family, L.L.C.

Bourbon St

**Bradley Arant Boult Cummings LLP** 

**Bradley Wachsmuth** 

Brandon Vacek

Brandon Wall

Brandsafway LLC

Brandy Ware

Brenda Marie Mitchell Allen

Brenda Montalvo

Brent Bryant

Bret Stucker

Brett Willmon

Brian Hester

Brian Keith Moncriffe

Brian Logan

Brian P Richard Sr

Brian Saltzman

Brian Terry Mitchell

Brian Wolf

**Bridget Harris** 

Bristow Us LLC

Broussard Brothers Inc.

**BRS** Consulting

**Bruce Carolton Suggs** 

Bruce Cornelson

Bruce Suggs Decendants Trust

Brunita Flores

Bryan Cave Leighton Paisner LLP

Bryan East

Bryan Mack

Bryan Molaison

Bryan Sumpter

Bryson Mayronne

Buddy Arton

Bugware, Inc.

Bureau of Ocean Energy Management

Bureau Veritas North America, Inc.

Buren Gray

Burke Demaret Inc.

**Burnard Sims** 

Burner Fire Control Inc.

**Butch Properties LLC** 

Butcher Air Conditioning

BWB Controls, Inc.

Byrdene M. Tucker Life Estate

Byron Energy Inc.

Byron Sigler

C Dive LLC

C Innovation LLC

**C&B Pumps and Compressors LLC** 

C&D Wireline

Cactus Pipe & Supply, LLC

Cadwalader, Wickersham & Taft LLP

Cajun Breakers Inc.

Cal Dive International

Calvin Jerome Grant

Cambelyn Consulting, LLC.

Camejo LLC

Cameron Highway Oil Pipeline Co.

Cameron International Corporation

Cameron Pilot

Cameron Solutions Inc.

Camors Family LLC

Canal Diesel Service, Inc.

Canon Business Solution, Inc.

Canon Financial Services, Inc.

Cantium LLC

Capital Corporate Services, Inc.

Capital One N.A.

**Caprock Communications** 

Carber Holdings Inc.

Cardinal Coil Tubing LLC

Cardinal Slickline LLC

Cardno PPI LLC

Carey International Inc.

Carl Gene Linzer

Carl N Reynolds Jr.

Carlisle Energy Group, Inc.

Carliss Nadene Fontenette

Carlos A. Buenrostro Gutierrez

Carlos Cerna

Carlos Monroe Welch

Carmen Gordon Williams

Carol Ann Richards

Carol Hills Jr

Carol Spiller Gros

Carolyn Harper

Carolyn Parker Fontenette

Carolyn R. Dansby

**Carrier Corporation** 

Cartodyne

Cased Hole Well Services LLC

Casey Foreman

Castex Energy, Inc.

Catherine Dietlein

Catherine Grant Alexis

Cecile Honore Villere Colhoun

Cederick Schexnayder

CEI

Center for Work Rehabilitation, Inc.

Central Power & Light Co

Century Exploration New Orleans, LLC

Century Technical Services LLC

Certex USA, Inc.

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Cetco Energy Services Company LLC

CGG Services (U.S.) Inc.

Cgnmb LLP.

Chad Mudd

Chalmers, Collins & Alwell Inc.

Champagne'S Supermarket

Champions Pipe & Supply Co

Championx LLC

Chandeleur Pipeline LLC

Chandeleur Pipeline LLC

Chantal Brown

Chantal Renee Alexander

Chante Nichole Williams

Chapman Consulting Inc.

Charles Holston Inc.

Charles Hotard

Charles J Provost Jr

Charles Randall Nicholson

Charles Ray Moncriffe Jr.

Charles Ryan

Charter Supply Company

Checkpoint Pumps & Systems

Chemtrec

Cherrenonda Orelia Lee

Cheryl Harris

Chester Crawford

Chet Morrison Contractors, LLC

Chevron Natural Gas

Chevron Natural Gas Pipe Line LLC

Chevron North America E & P Co

Chevron Pipe Line Company

Chevron USA Inc.

Cheyenne Petroleum Company

Cheyenne Services LLC

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Chris Ledoux

Chris Mata

Chris Mullins

Christina Claire Londo

Christina Marie Gordon

Christine Marie Charles Johnson

Christine Renee' Archon

Christine Sabine Willis

Christopher Charles

Christopher Claeys

Christopher Jouban

Chuan Yin

Chuntel Mcclought

Church Point Wholesale

Churchill Drilling Tools US, Inc.

Cics Americas Inc.

Cima Energy, LP

Cindy M. Turner Trustee

Cintas Corporation No.2

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City Club at River Ranch, LLC

CJC Enterprises LLC

C-K Associates LLC

CL&F Resources LP

Clariant Corporation

Clarivate Analytics (US) LLC

Clarus Subsea Integrity Inc.

Classic Business Products, Inc.

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Claudia Porter Morgan

Clay's Glass Service Inc.

Clayton Belanger

Clean Gulf Associates

Clean Gulf Associates Services LLC

Clifford Alan Wilson

C-Logistics LLC

Coastal Chemical Co LLC

Cobbs Allen Capital, LLC

Coby Griffin

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Cogency Global Inc.

Cokinos Energy LLC

Colleen Armstrong

Community Coffee Company

Comp of Public Accts-Fran Tax

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Complete Occupational Health Services, LLC

Complete Turf Care

Compliance Technology Group, LLC

Compressed Air System LLC

Concentric Pipe and Tool Rentals

Congressional Leadership Fund, Inc.

Contango Operators Inc.

Controlworx LLC

Copy & Camera Technologies Inc.

Cora Lee Crain Byrd

Corbett & Schreck, P.C.

Core Industries, Inc.

Core Laboratories Inc.

Core Mineralogy, Inc.

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Corita Vaughns

Cornelius Schexnayder Sr.

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Corporate Outfitters Ltd

Corporate Relocation International

Cortec LLC

Cortex Business Solutions USA, LLC

Coupa Software, Inc.

Courtland M. Porter

C-Port/Stone LLC

Craig Strickland

Crain Brothers Inc

Cranford Equipment Co.

Credera Enterprises Company LLC

Creel & Associates, Inc.

Creig Charles

Crescent Energy Services LLC

Crested Butte Petrophysical Consultants

Crimson Gulf LLC

Cristo Rey Work Study Program, Inc.

Cronus Technology Inc.

Crosby Dredging LLC

Crosby Tugs Inc.

Cross Border Transactions LLC

Crumpton Group LLC

Csi Compressco Sub, Inc.

Csi Technologies LLC

Cunningham Art Services Inc.

Curri Loupe

Curtis Blackmon

Curtis Mccurry

Cusip Global Services

Custom Compression Systems, LLC

Custom Process Equipment LLC

CVS/Caremark

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Cynthia Grant Harrison

Cynthia Provost Adams

Cynthia R. Reynolds

Cynthia Robinson Tremblay

Cynthia Sabine Gregoire

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Cypress Pipline and Process Service, LLC

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Cyrus J Guidry & Associates

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D'Andrea Coleman Hubbard

D'Anna Mcneil, LLC

Dagen Personnel

DAI Engineering Management Group Inc.

Daley Tower Service, Inc.

Dallas Pryor

Damel McKinnely Wilson

Dane Motty

Daniel Cowan

Daniel Manship Spiller

Daniel Wesley III

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Datavox, Inc.

**Datawatch Corporation** 

Dauphin Island Gathering Partners

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DCP Mobile Bay Processing LLC

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Dean Paul Rexer

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Deborah Duncan

Debra Ann Bouie

Debra Leona Drake Ambroise

Debra Mitchell

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Deep Sea Development Services, Inc.

Deep South Chemical Inc.

Deep South Equipment Company

Deepsea Quality Consulting Inc.

Deeptrend, Inc.

Deepwater Abandonment Alternatives Inc.

Deepwater Corrosion Services Inc.

Deepwell Rentals Inc.

Deidre Carrier

Delena Cahee Chavis

Delge

Deligans Valves Inc.

Delmar Systems, Inc.

Deloitte Tax LLP

Deloitte Transactions Business Analytics LLP

Delores Garrett Christopher

Delreize Edwards

Delta Dental Insurance Company

Delta Rigging & Tools

Delta Screens

Delta Subsea, LLC

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Demex International Inc.

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Denise Moneaux Gage

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Derrick Corp.

Destin Pipeline Company, LLC

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Deutsche Bank Trust Company Americas

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Devin M Mccomb

Devon Energy Production Company LP

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Dexter Dickey

Diamond Oilfield Supply Inc.

Diamond Petroleum Ventures LLC

Diamond Service Corporation

Diann Marie Drake Foster

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Dipuma

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Dirk Dailey

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Discovery Gas Transmission LLC

Discovery Land Group

**Discovery Producer Services** 

Discovery Producer Services LLC

Dishman & Bennet Specialty Co

Distribution Now

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DLS LLC

DNV GL Noble Denton USA LLC

Docherty Consulting LLC

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Dolphin Energy Equipment LLC

Dominic Mitchell

Don Bertrand

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Doubletree by Hilton - Lafayette

Douglas Coon

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Downhole Solutions, Inc.

Dragon Deepwater Development, Inc.

Dresser-Rand Co.

Drill Cuttings Disposal Company LLC

**DriLLChem Drilling Solutions** 

Drilling Info, Inc.

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Dril-Quip Inc.

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DTN LLC

DTN LLC

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Dugas Oil Company, Inc.

Durham's Inspection Services, Inc.

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**Dustin Broussard** 

Dustin Lalonde

**Dustin Stracener** 

Dwain Michael Johnson

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Eagle Pipe, LLC

Earl Vigne

Earth Science Associates

East Bayside LLC

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EBI Liftboats LLC

Ecad, Inc.

Echo Offshore, LLC

Ecopetrol America LLC

Ecoserv, LLC

Edgen Murray Corporation

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Edward Flanagan

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Edward P. Labruyere Jr.

Edwards & Floom LP

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Effective Compensation Inc.

EKM, L.L.C.

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Eliis Inc.

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Elite Communication Services Inc.

Elizabeth Dietlein

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Embarque

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Encore Food Services, LLC

Encore Wellhead Systems LLC

Endymion Oil Pipeline Company LLC

Enercom Inc.

Enerflex Energy Systems Inc.

Energage, LLC

Energy Completion Services LP

**Energy Data Solutions** 

Energy Fishing & Rental Services

Energy Graphics Inc.

Energy Information Inc.

Energy Intelligence

Energy Resource Technology GOM Inc.

**Energy Risk Consulting** 

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Energy XXI Pipeline II LLC

Energy XXI Pipeline LLC

Energylink Holdings, LLC

Enerjetex Technology LLC

Enervest Ltd.

**Enginuity Global LLC** 

Engrave It Houston

ENI BB Petroleum Inc.

ENI US Operating Co Inc.

Enlink Processing Services, LLP

Enpro Subsea Limited

Enrique Rivera

Entech

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Enterprise Crude Pipeline, LLC

Enterprise Field Services LLC

Enterprise Field Services LLC

**Enterprise Gas Processing** 

Enterprise GC LLC

Enterprise Intrastate LLC

Enterprise Offshore Drilling LLC

Enterprise Products Operating, LLC

Enterprise Texas Pipeline LP

Enven Energy Ventures, LLC

Enventure Global Technology, Inc.

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Environmental Safety & Health

Environmental Science Services, Inc.

Environmental Systems Research Institute, Inc.

Enviro-Tech Systems Inc.

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Epic Insurance Brokers & Consultants

EPL Oil & Gas, Inc.

Era Helicopters LLC

Eric Dwayne Villere

Eric Jones Lee

Eric Kubera

Eric Lanza

Eric Moore

Eric Prevost

Ermis Vacuum Service, LLC

Ernest Mitchell Andrews

Errol Lucien Moncriffe

Es&H Production Group LLC

Esau Velazquez

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Eseis, Inc.

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Estate of Lucille Doxey Crosby

Ethel Gilliam Haynes

Ethel Marie Wesley

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Etrade Financial Corporate Services, Inc.

Evans Equipment & Environmental Inc.

Evans Rentals, Inc.

Evelyn Gilliam

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Everythingbenefits

Evo Incorporated

Exline Inc.

Expeditors & Production Services Co., Inc.

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**Exploitation Technologies LLC** 

Explore Enterprises of America, LLC

Explosive Service International

Express Supply & Steel LLC

Express Weld LLC

Expro Americas LLC

Expro Midstream Service, Inc.

Exterran Energy Solutions, L.P.

Extreme Energy Services LLC

Exxon Mobil Corporation

Exxonmobil Pipeline Company

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Facilities Consulting Group LLC

Factset Research Systems Inc.

Fairfield Industries Inc.

Fastorq LLC

FDF Energy Services

FDF Energy Services, LLC

Federal Energy Regulatory Commission

Federal Express Corporation

Felicia Archangel

Felicia Faye Linzer Cleary

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Ferrellgas LP

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Filemaker

Filetrail Inc.

Fire & Safety Specialists, Inc.

Firetron, Inc.

First Choice Coffee Services

First Insurance Funding Corp

Fitch Ratings, Inc.

Fitzgerald Inspection, Inc.

Fleet Supply Warehouse Inc.

Flexlife Limited

Floom Energy Law PLLC

Floquip Inc.

Florence Patrice Schilder

Flow Control Equipment LLC

Flow Control Services LLC

Floyd Guidry Jr.

Fluid Technology Service International LLC

FMC Technologies Surface Integrated Services

Folds of Honor Foundation

Foley & Lardner LLP

Foley Engineering LLC

Force Power Systems

Ford Peters

Forefront Emergency Management LP

Forrest Shrader

Forum US Inc.

Forum Us Inc.

Foster Davison Johnson

Frances L. Welch Perry and Charles Perry

Francheska Marie Lee

Francis A Fortier

Francis Janitorial Services Inc.

Francis Lejeune

Francis Torque Service

Frank Beaullieu Sr. LLC

Frank Cornay

Frank Munsey

Frank Wesley

Frank'S International LLC

Fred Ludwig Rexer Jr.

Freddy J. Moore

Freepor Oil & Gas LLC

Fritz D. Farrar

Fugro Geoservices, Inc.

Fugro Geospatial Inc.

Fugro Marine Geoservices, Inc.

Fugro USA Marine, Inc.

G. Matt Mccarroll

Gabriel A Fortier III

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Gail Marie Young Hutchison

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Galveston County Tax Assessor-Collector

Galvotec Corrosion Svcs.

Gardere Wynne Sewell LLP

Gary Crone

Gary Hearn

Gary Janik

Gary Wayne Conley

Gary'S Body and Paint Shop

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Gaugings Unlimited LLC

Gavin Fontenot

Gayle Easton Landry

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GE Oil & Gas Logging Services Inc.

GE Oil & Gas Pressure Control LP

Gel Offshore Pipeline LLC

Gemini Insurance Company

Gemini Solutions, Inc.

Gena Felice Davison

Gene Bays

Gene Hitter Jefferson

General Office Supply Co, Inc.

General Power Limited, Inc.

Generation Park Management District

Genesis Offshore Holdings, LLC

Geneva Moneaux Gray

Geneva Williams Hagger

Gensler Houston

Geo Heat Exchangers LLC

Geocomputing Group LLC

Geological & Geophysical Intergrated Modeling

Geologix Limited

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George Hitter II

George Morris Kirby

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Geoscience Earth & Marine Services

Gerald Cosse Jr.

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**GHX Industrial LLC** 

Gibson Applied Technology & Engineering, LLC

Gir Solutions LLC

Girl Scouts of San Jacinto Council

Gl Noble Denton International Inc.

Gladys Ozenne Lowry Estate

Glassdoor. Inc.

Glen Dale Linzer

Glen Oskin Memorial Foundation

Global Compressor LP

Global Vessel & Tank, LLC

Gloria Washington Blount

Gloster Lee Jr.

Glytech Services Inc.

Golden Nugget Lake Charles

Goldman Sachs Specialty Lending Holdings

Governor Control System, Inc.

Grainger

Grand Isle Shipyard LLC (f/k/a Grand Isle S)

Grant M Gremillion

Gravcap Inc.

Greene's Energy Group, LLC

Greenes Holding Corporation

Greg Kaldis

Gregory Andrew Davison

**Gregory Chustz** 

Gregory Labove

**Gregory Monte** 

Groquip

Gulf Coast Chemical Inc.

Gulf Coast Manufacturing LLC

Gulf Coast Training Technologies, LLC

Gulf Island Services, LLC

Gulf Land Structures LLC

Gulf Offshore Rentals LLC

Gulf South Pipeline Co.

Gulf South Services Inc.

**Gulf-Pro Services** 

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Gulfstream Services Inc.

Gurrola Reprographics, Inc.

Gyrodata, Inc.

H. Dewayne Corley Registered Professional Geo

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H2Wr

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Hall-Houston Exploration Iv, L.P.

Hamilton Engineering Inc.

Hannah Alexander

Hapl

Hardy Oilfield Service LLC

Harold C Dietein

Harold Willard Parker

Harrison Edelman

Harry Bernard III

Harry Goudeau Family Partnership

Hart Energy Publishing, LLP

Hartline Dacus Barger Dreyer LLP

Harvest Pipeline Co.

Harvey Hebert

Hazeltine Advisors, LLC

HB Rentals LC

HCC International Insurance Company, Plc

HCL Mechanical Services. LLC

Health Care Service Corp.

Heartland Compression Services

Heat Transfer System, Inc.

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Helen Johnson Smith

Helen Thompson Watkins Childs

Helix Energy Solutions Group Inc.

Helmerich & Payne Int'l Drilling Co.

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Herbert Albert Wilson

Herbert Wiltz Jr.

Herman Mitchell Sr.

Herman Ray Bouie

**Hess Trading Corporation** 

HGC Consulting

**HGI Consulting LLC** 

Hicks Davis Wynn, P.C.

High Island Offshore System LLC

High Point Gas Gathering LLC

High Point Gas Transmission LLC

Hilda Mae Villere Martin

Hilton Houston Westchase

Hilton Lafayette

Hi-Tech Electric Inc.

HLP Engineering Inc.

Hoactzin Partners LP

Hole Opener Corp

Holland & Knight LLP

Holloway Houston

Homewood Suites by Hilton

Hongliu H Zeng

Hoover Offshore, LLC

Hortense Garrett

Hose Specialty & Supply

Hot Shot Delivery Inc.

Houlihan Lokey Capital Inc.

Houma Armature Works & Supply

Houston Association of Professional Landmen

Houston Delyea

Houston Energy Deepwater Ventures V, LLC

Houston Energy LP

Houston Methodist Hospital

Howard Risk Advisors LLC

Hoya Optical Labs of America Inc.

Hub International Gulf South Limited

Hudson Services Inc.

Hugo Rodriguez

Hunt Oil Company

Hunting Titan, Inc.

**HWCG LLC** 

Hyatt Regency Lost Pines Resort and Spa

Hydrocarbon Data Systems, Inc.

Iberia Parish School Board

Ice Data LP

Icims, Inc.

Ideal Energy Solutions LLC

Ignacio Rodon

Ignition System & Controls Inc.

IHS Global Inc.

Imagenet Consulting LLC

Immi Turbines Inc.

Impact Selector Inc.

Indemco LP

In-Depth Geophysical Inc.

Industrial & Oilfield Services, Inc.

Industrial Welding Supply Co. of Harvey Inc.

Industrial Welding Supply of Houma Ltd.

Infinity Valve & Supply

Innovex Downhole Solutions, Inc.

Instanext Inc.

Insulation Technologies, Inc.

Integeos, LLC

International Paint LLC

International Snubbing Services LLC

Intertek Asset Integrity Management Inc.

Intertek Technical Services Inc.

Interwell US LLC

Intracoastal Liquid Mud Inc.

Intrado Enterprise Collaboration, Inc.

Ipreo Data Inc.

IPT Global LLC

Irma Jan Villere Bourgeois

Iron Mountain

Irongate Rental Services LLC

Irongate Tubular Services, LLC

iSIMS LLC

Ismael Alcaraz Jr.

ISN Software Corporation

ITC Global

ITT C'Treat LLC

IWS Gas & Supply of Texas Ltd.

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J Aron & Company LLC

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Jackson Spencer Law, PLLC

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Jacquelyn Francis Malone

Jacquelyn Schexnayder Bastian

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Jeanerette Minerals LLC

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Jeff Nelson

Jeff Nutter

Jefferson Davis Electric Cooperative Inc.

Jeffery Washington

Jenero Monica Monique Delcambre Milton

Jennifer Vincent

Jerad Bloom

Jeremiah Kendale Washington

Jeremy Dugas

Jeremy Jack Sanders

Jeremy King

Jeremy Swanzy

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Jerome Thomas Mackey

Jerrie Lee Jacobs

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Jimmie Jones Jr.

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JMS Consultants LP

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John R Sanford (Jack)

John Raney Mitchell

John Riley

John Smith

John W Stone Oil Distributor LLC

Johnaton James Mczeal

Johnithan Cook

Johnny Gray

Joncade Thomas Clemons

Joseph Anthony Jefferson

Joseph Anthony Moore

Joseph Bronson

Joseph Craig Sanders

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Joshua Benoit

Joshua Hunsucker

Joshua Mitchell

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Kinetica Energy Express LLC

Kinetica Gator Energy LLC

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Kirk Morris Kirby

K-Jon, Inc

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**Knighten Industries** 

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Kramer-Shows Oilfield Services, LLC

Krauter & Company LLC

Krenek Family Trust

Kristen Janea Jones

Kronos

Kronos Saashr, Inc.

Kurt Anthony Bouie Sr.

Kurtis Melcher

Kyle "James" Lafleur

Kyle Gray

Kyle Miller

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Lacy Clark

Lafayette Delivery Systems

Lafayette Parish Sheriff's Office

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Lafleur's Florist & Gifts

Lafourche Parish School Board

Lafourche Parish Sheriff's Office

Lagcoe

Lakeyta Charell Moore

Lana Sabine

Landa Mobile Systems

Landmark Graphics Corp.

Landon "Sam" O'Pry

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Laredo Offshore Services, Inc.

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Larry C Teter

Larry Clark

Larry Doiron, LLC

Larry James Fontenette Sr.

Larry Lougon

Larry Nichols

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Latham & Watkins LLP

Latonya Falls

Latrice Rose McNeil

Laura Ann Derouen

Laura Kay Ethetton

Lauren Jones

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Law 360

Lawana Marie Johnson Stokes

Lawrence Edward Hutchin

Lawrence R Bourgeois 5 LLC

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Lebil Investments

Lee Graphics

Lee Hecht Harrison LLC

Lee Lemaire

Lei Inc.

Leiser Silva

Lejeune Brothers LLC

Lennet Marie Johnson Darby

Leonard Mitchell

Leroyal Tillman

Lester Francis

Letha Gray

Levick Strategic Communications

Lexco Data Systems, LP

Lexy Sanford

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Life Saving Equipment Repair Co., LLC

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Lillian Patout Holleman

Linda Faubion

Linda Landreth

Linden Interests LLC

Lindsey Hodson

Lionel Gilliam

Lisa Bonin

Lisa K Bone

Lisa Patout Morris

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Llox, LLC

Lloyd Warwick International (Houston) Inc.

Lloyd Willard Lee

LLP Property Management Inc.

LMK Resources Inc.

Loadmaster Industries

Lobo Operating Inc.

Localjobnetwork.Com

Lockton Companies LLC

Locust Street Group

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Lognormal Solutions Inc.

Loise Marie Conley Owens

Lone Star NGL LLC

Longnecker & Associates, Inc.

Lonie Johnson Jr.

Lonnie Glenn Harper

Loraine Morris Kirby Seales

Loren Brown

Lori Mauzy

Loriel Brown

Louis D Muniza Jr.

Louis Gilbert & Associates Inc.

Louise Labruyere

Louisiana Cat

Louisiana Citizens for Job Creators, Inc.

Louisiana Dept. of Natural Resources

Louisiana Dept. of Wildlife and Fisheries

Louisiana Environmental Monitoring, Inc.

Louisiana Explosive Training LLC

Louisiana Jordan Oil Company, Inc.

Louisiana Legacy Policy Solutions, Inc.

Louisiana Oil & Gas Association

Louisiana One Call System, Inc.

Louisiana Scrap Processors

Louisiana Valve Source, LLC

Louvenia Kirby McGriff

Loyens & Loeff

LQ Management LLC

LQT Industries, LLC

LSE Crane and Transportation

LSU Foundation

Lubriport Laboratories, Inc.

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Luther D. Copeland

Luther Hano

Lutricia Lynette Davis

Lydia Alexander Matthews

Lynn Vincent

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M & H Enterprises Inc.

M & J Valve Services Inc.

M&R Management, LLC

M.R. Harlan, Inc.

M21K, LLC

Mac Nett Environmental Service

Macdermid Offshore Solutions

Macquarie Corporate & Asset Funding, Inc.

Madcon Corporation

Maddens Cable Service Inc.

Madeline Washington

Madison Tigers LLC

Maersk Training, Inc.

Magdalene Johnson Armstead

Magellan Marine International LLC

Magnolia Torque & Testing Inc.

Magnum Mud Equipment Co. Inc.

Main Pass Oil Gathering LLC

Major Equipment & Remediation Services

Majorie N. Wallace Mgmnt. Trust

Makisicha Lee

Manson Construction Co.

Manson Gulf

Manta Ray Offshore Gathering Company, LLC

Marcus J Spacek & Eleanor Spacek

Marcus Keith Lee

Marcus Meaux

Marian Elizabeth Turner Davis

Maricela Vazquez-Cano

Marie Diane Miller, L.L.C.

Marine Chemist of Louisiana, LLC

Marine Corps Scholarship Foundation

Marine Preservation Association

Mark Anthony Krenek

Mark Boyadjian

Mark Gray Sr.

Mark J Richard

Mark Magner

Mark Pleasant

Mark Wilson

Markeith Sterling

Marla Begnaud

Marlin Oilfield Divers Inc.

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Marsh USA Inc.

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Marshall W Guidry

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Martin Noel

Martin O. Miller II, L.L.C.

Martin Trahan

Martin'S Airboat Pipeline Patrol, Inc.

Marubeni Oil & Gas (USA) Inc.

Marvenda Lee Sengal

Mary Ann Conques

Mary Ann Gant

Mary Ann Gordon Narcisse

Mary Ann Wilson

Mary Dudley Roger Alfonso

Mary Fran Comer

Mary Frances Gilbert Kelly

Mary Hancock Post

Mary Joan Spiller Wilson

Mary Kaiser

Mary Louise Krenek

Mary Odessa Johnson Butler

Masco Operators Inc.

Master Flo Valve (USA) Inc.

Master Valve and Wellhead Service, Inc.

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Matherne Instrumentation Specialists, Inc.

Matthew Alan Newport

Matthew Ford

Matthew Foret

Matthew Gatlin

Matthew Mann

Matthews-Daniel Company

Maverick Energy Solutions, LLC

Maxie Baronaske

McDermott Inc.

McGinnis Lochridge LLP

McGriff Insurance Services

McGriff, Seibels & Williams of Texas, Inc.

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McMoran Oil & Gas LLC

MD Anderson Cancer Center

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Mechanical & Performance Analysis

Mech-Tech Engineering, LLC

Melancon's Welding & Repair, LLC

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Melanie Naquin Mayberry

Melba Moneaux Edwards

Melba Trahan

Melissa Ann Gray

Melissa Guidry

Melissa Jinks

Melissa Marie Jacquet-Olivier

Melton Young Jr.

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Meridian Compensation Partners, LLC

M-I Swaco

Micah Fabacher

Michael Barre

Michael Breaux

Michael Grant

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Michael Yearick

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Miller & Chevalier Chartered

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Miller-Green Limited Partnership

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Minuteman Press Northwest

Minuteman Press Westchase

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Miranda Jay Moncriffe Sr.

Miranda Lewis

Mirex Aquapure Solutions

Missouri Fox Trot Minerals, LLC

Mistras Group, Inc.

MIT International of LA, Inc.

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Mitchell Veh Jr.

MJ Systems, LLC

Mobius Risk Group, LLC

Modern American Recycling Services Inc.

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Moncla Workover & Drilling Operations, LLC

Monica Ramirez

Monique Mitchell Young

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Moodys Investors Service

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Morgan City Rentals

Moses & Singer

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MPS Group, Inc.

MSAM LLC

Mudrick Capital Management, LP

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Murphy Oil Corporation

Myers Namie, LLC

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Myriam Sue Robinson

Myrna Faye Mitchell Pennington

Myrtle Ruth Mitchell Batiste

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Nalco Champion

Nalco Company

Nancy Cornelson Ryan

Nancy Hancock Sanders

Narciso Jesus Aguilar

Natasha Prevost

Nathan Ray Preston

Nathan Sinyangwe

Nathan Vaughn

Nathaniel Johnson

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National Response Corporation

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Nemo Gathering Company LLC

Neo Products

Neuralog LP

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New Tech Global Ventures LLC

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Newman Crane Service Inc.

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Ni Welding Supply LLC

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Nicolle Patout

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Norsafe Marine & Offshore Services LLC

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Nov Rigsystems

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NSI Fracturing LLC

Nutec, Inc.

NW Pipeline, Inc.

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Offshore Equipment Solutions

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Oilfield Instrumentation USA

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Paloma Energy Consultants

Pamela Anderson

Pamela Bernard Davis

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Panther Operating Company, LLC (Hips)

Panther Pipeline LLC

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Party Central

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Pellerin Energy Rentals, LLC

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Petroleum Co-Ordinators

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Pioneer Wireline Services

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Provisions Energy & Marine Support

Pruet Offshore Company

PSC Industrial Outsourcing LP

Puffer Sweiven LP

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Quality Preheat & Pressure Washers Inc.

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Quality Production Mgmt. LLC

Quality Rental Tools Inc.

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Ron Landry

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Ronald James Perry

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Ronald Wayne Young

Rosa Thompson Gray

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Rose Marie Johnson Obrien

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Ryan Broussard

Ryan Minick

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S&P Global Inc.

S.O.S Survival-Craft Offshore Servi

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Sabine Hub Services Company

Sabine Oil and Gas Corporation

Safety & Training Consultants, LLC

Safety Management Systems LLC

Safezone Safety Systems, LLC

Saia Motor Freight Line Inc.

Salazar Express

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Sandra Sabine

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SBS Energy Services, LLC.

Schambo Manufacturing LLC

Schiffer Hicks Johnson PLLC

Scientific Drilling International, Inc.

Scott Armature Sales & Storage LLC

**Scott Saunders** 

Scott Stringer

Scott Trahan

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Seacor Liftboats LLC

Seacor Marine LLC

Seahorse Energy

Seal Legacy Foundation

Seal-Tite International

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Seismic Exchange Inc.

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Send Word Now

Sentoria Staffing Solutions LLC

Service Fasteners

Service Rigging

Setpoint Integrated Solutions Inc.

Settoon Towing LLC

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SGS North America, Inc.

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Shannon Mouton

Shannon Soudelier

Shannon Travelle Thompson Robinson

Sharika Gray

Sharon Ann Wilson Whitehead

Sharon Gardner

Sharon Welch Jeffers Conner and Warren Conner

Sharon White Robinson

Shawn Fontenot

Shawn Lee Davison

Shawn Rushton

Shayne Avant

Shelby Burton

Shelia Faye Washington Connor

Shelia Linzer Davis

Shelia Marie Grant Williams

Shell Exploration and Production Company

Shell GOM Pipeline Company LLC

Shell Offshore Inc.

Shell Pipeline Company LP

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Sheraton North Houston

Sherri Ali Perkins

Sherril Fontenette

Sherry Lynn Perkins Brown

Shivishie Lashauna Wilson

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Shoreline Southeast, LLC

Shred-It USA LLC

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Siemens Energy Inc.

Signa Engineering Corp

Sikica D. Crosby

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Simpson Thacher & Bartlett LLP

Sinor Engine Company Inc.

Skinner Law Firm LLC

Skoflo Industries, Inc.

Sky High

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Smartzoft Decision Tools, LLC

Smith International Inc.

Smith Mason & Company LLC

Sojitz Energy Venture Inc.

Solex

Solstice Consulting Group LLC

Sonia Conner

Sonja Leblanc

Sonoco

Sooner Pipe Inc.

Soreap LLC

Southcross Energy

Southern Couture Weddings

Southern Gas and Supply Inc.

Southern Natural Gas Company LLC

Southfield LC

Southwest Energy, L.P.

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Sparrows Offshore LLC

Spartan Offshore Drilling, LLC

Specialty Equipment Sales

Specialty RTP LLC

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Spectro-Scan Inc.

Spiller Coates & Company LLC

SPL - Southern Petroleum Labs, Inc.

Spring Branch ISD

Squire Patton Boggs (US) LLP

Squires & Company

St. Bernard Parish Sheriff's Department

St. Landry's Parish Sheriff

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St. Mary Parish Sheriff

Stabil Drill

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Stacy Fontenot

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Stalanad Inc.

Stallion Oilfield Services Ltd.

Stancil Property Tax, LLC.

Stanley Cudarry Linzer

Star Measurement

Starlet Bathsheba Perkins

Starr County Tax Office

State of Alabama Department

State of Louisiana Department of Environ. Qua

State of Louisiana Dept. of Natural Resources

State of Louisiana Dept. Natural Resources

State of Louisiana State Land Office

State Police

Steel Service Oilfield Tubular Inc.

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Stella Maris

Stenning Murphy

Stephani Mitchell

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Steve Horne

Steve Pellegrin

Steve Stagg

Steven Gray

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Stingray Pipeline Company, LLC

Stoebner Enterprises, L.L.C.

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Stratum Reservoir, LLC

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Subsea Solutions, LLC

Sullexis, LLC

Sulzer Turbo Services New Orleans

Sun Drilling Products Corp

Superior Energy Services LLC

Superior Natural Gas Corporation

Superior Performance Inc.

Superior Rack & Shelving, Inc.

Superior Supply & Steel

Supreme Service & Specialty Co Inc.

Surface Systems Cameron

Susman Godfrey LLP

Svoboda Family Trust

Swagelok Louisiana

Sweet Lake Land & Oil Co, L.L.C.

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Swire Oilfield Services LLC

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Tejas Office Products, Inc.

Telesis Geophysical Services, LLC

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Tennessee Gas Pipeline

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The Chateau Hotel

The L Group Inc.

The Lubrizol Corporation

The Response Group LLC

The University of Texas at Austin

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Thomas Moses Jr.

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Tiffanye Brooks

Tiger Safety

Tiger Tanks

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TMR Exploration Inc.

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Todd Avery Little

Todd Dragulski

Todd Duet

Todd's Car Wash LLC

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Tomeka Reshea Wilson

Tommy Combs

Tony Craven Jr.

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**Total System Integrators** 

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Tracy Marion

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Travis Hough

Travis Mire

Trejour Hurst

Tremichael Hurst

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Trey O'Neal Thompson

Trey Sandoz

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Trinity Tool Rentals LLC

Tripoint

Trisha Hackett

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Troy Clark

Troy Dequincy Linzer

Troy Gant

Troy Lee Mitchell

Troy Racca

Troy Wayne Brashear

Troylond Malon Wise

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Trunkline Gas Company LLC

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Trustee for Ester & William Grady Trust

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Ttl Subsea, Inc.

Tuboscope

Tubular Solutions, Inc.

Tumi Agboola

Turbo Power System Inc.

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Ups Midstream Service Inc.

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Vanessa Ann Linzer Davis

Vanessa Ann Sims Bailey

Vanessa Mendez

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Vegetation Mgt. Specialists Inc.

Velocity Databank Inc.

Venice Gathering System LLC

Venkatesh Bhat

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Veriforce LLC

Veris Global, LLC

Vermilion Abstract Co

Vermilion Corporation

Vermilion Parish Sheriff's Office

Versa Integrity Group Inc.

Versabar Inc.

Versabuild LLC

Versalis Americas Inc.

Versamarine, LLC

Versatech Automation Services LLC

Vesco Rental & Pressure Control LLC

Vetco Gray Inc.

Victoria Rhymes Potts

Viking Engineering LC

Viking Fabricators LLC

Viking Life Saving Equipment America, Inc.

Vision Service Plan Insurance Company

Vistra Management Services

Viviana Bravo-Rojas

Vme Process, Inc.

Von Magee

Voorhies Supply Co.

Vwp Jr Inc.

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Wade Bruce Cornelson

Wade Willie Clark Jr.

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Wagner Oil Company

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Wallace John Francis

Walter C English Jr Estate

Walter Jones Jr.

Walter Jones, Jr.

Walter Mark Dietlein

Walter Prevost

Ward Leonard

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Waste Connections Bayou, Inc.

Waste Corporation of Texas

Waveland Services, Inc.

Weatherford Artificial Lift Systems

Weatherford Gemoco

Weatherford International

Weatherford U.S., L.P.

Weaver

Weeks Family LLC

Weir Seaboard

Weiser-Brown Operating Company

Well Control School

Wellbore Fishing & Rental Tools LLC

Wellez Information Management, LLC

Wellhead & Valve Services, LLC

Wells Fargo Financial Leasing Inc.

Welltec Inc.

Wendy Fontenette Gambles

West Cameron Dehydration Co LLC

West Harris County Mud # 1

West Jefferson Industrial Medicine LLC

Westchase Fairfield Inn & Suites

Westerngeco, LLC

Wet Tech Energy Inc.

Wharton County Tax A/C

Whitco Pump & Equipment LLC

Whitco Supply LLC

White Oak Operating Co., LLC

White Oak Resources VI, LLC

White Rock Oil & Gas LLC

Whitecap Pipeline Company LLC

Whitley Penn LLP

Whitney Fontenette

Whitney Oil & Gas, LLC

Wilbert Dale Gant

Wild Well Control Inc.

Wilkens Weather Technologies Inc.

Wilkerson Transportation, Inc.

Wilkinson Technologies, Ltd

Will Paulsen

Willard James Thompson

William L Welch and Patricia Cogley Welch

William Moore

William Pickett

William Pogue

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Williams Oil Gathering, LLC

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Willkie Farr and Gallagher LLP

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Wilson Rodriguez

Wilton Mitchell

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W-Industries of Louisiana, LLC

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Winnifred Joyce Bouie

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Wireline Repair Services Inc.

WME IMG Holdings

Wolfepak Software, LLC

Wonderware West

Wood Group Kenny Inc.

Wood Group USA Inc.

Woods Hole Group, Inc.

Woody Hunt

Work Designs LLC

Workover Equipment Rental

Worldwide Energy Services Inc.

Worldwide Express Investment Holdings, LLC

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Wright Wade Adams III

WTS Well Test Solution Inc.

Wyatt Steen

XL Systems LP

X-Pro LLC

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Youngsville Sports Complex

Yvonda Lynn Young Randolph

Zachry Exploration LLC

Zee Medical Service Co.

Zelma Thompson Gabriel

Zenergy Offshore Operating Co., LLC

Zenetta Kyung Lee

Zeno Digital Solutions, LLC

Zetaware Inc.

Zinc Consultants Ltd.

#### **Notice of Appearance Party/Interested Party**

A2D Technologies, Inc. d/b/a TGS Geological Products and Services

Acadian Contractors, Inc.

Apache Corporation

A-Port LLC

Archrock Partners Operating, LLC

Archrock Service LP

Cantor Fitzgerald Securities

CCG Services (U.S.) Inc.

C-Dive, L.L.C.

CETCO Energy Services Company, LLC

Chevron U.S.A. Inc.

Cypress-Fairbanks ISD

Discovery Gas Transmission LLC

**Endurance American Insurance Company** 

ENI Petroleum US LLC

ENI US Operating Co. Inc.

Facilities Consulting Group, LLC

Goldman Sachs Bank USA

Gulfstar One LLC

Halliburton Energy Services, Inc.

Harris County

Helis Oil & Gas Company, LLC

Island Operating Company Inc.

Jefferson County

JX Nippon Oil Exploration (U.S.A.) Limited

Lavaca County

Lexon Insurance Company

Liberty Mutual Insurance Company

Linear Controls, Inc.

Live Oak CAD

Matagorda County

Partco, LLC

Petro Amigos Supply, Inc.

Philadelphia Indemnity Insurance Company

Railroad Commission of Texas

Red Willow Offshore, LLC

Renaissance Offshore, LLC

Rio Grande City CISD

**RLI Insurance Company** 

SBM Gulf Production LLC

Seitel Data, Ltd.

Sheldon Independent School District

**Starr County** 

State of Louisiana, Department of Natural Resources

Subsea 7 LLC

Tana Exploration Company, LLC

TC Oil Louisiana, LLC

Tetra Applied Technologies, Inc.

TGS AP Investments AS

TGS-NOPEC Geophysical Company

TGS-NOPEC Geophysical Company ASA

The Hanover Insurance Company

Transcontinental Gas Pipe Line Company, LLC

U.S. Department of the Interior

U.S. Specialty Insurance Company

Westerngeco LLC

WFS Liquids LLC

Williams Field Services-Gulf Coast Company LLC

Zurich American Insurance Company

## Official Committee of Unsecured Creditors (Members and Professionals)

Oceaneering International, Inc.

Subsea 7 US LLC

Halliburton Energy Services, Inc.

TETRA Technologies. Inc.

Workstrings International, L.L.C.

## Schedule 2

# Conway MacKenzie Past and Present Representation of and Contacts with Parties in Interest

Conway MacKenzie, LLC. has represented and/or had contacts with the following Parties in Interest, in matters wholly unrelated to the Debtors and their bankruptcy Cases:

Party Details	Description
A Fare Extraordinaire Inc.	A Fare Extraordinaire Inc. and certain of its affiliates are a current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Abaco Energy Technologies LLC	Abaco Energy Technologies LLC and certain of its affiliates
	are a current or former advisory client and referral source of
	the Firm in connection with situations unrelated to the Debtors.
ACS Maintenance Solutions, Inc.	ACS Maintenance Solutions, Inc. and certain of its affiliates
	are a current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
ADP, LLC	ADP, LLC and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
Airgas USA LLC	Airgas USA LLC and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Alston & Bird LLP	Alston & Bird LLP and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
A . T	connection with situations unrelated to the Debtors.
American Express	American Express and certain of its affiliates are a current or former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Andrews Kurth Kenyon LLP	Andrews Kurth Kenyon LLP and certain of its affiliates are a
Andrews Kurth Kenyon LL1	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Ann Harris Bennett Harris County	Ann Harris Bennett Harris County Tax Assessor and certain of
Tax Assessor	its affiliates are a current or former vendor of the Firm in
1 1 1 1 2 3 3 3 3 3 1	connection with situations unrelated to the Debtors.
Antares	Antares and certain of its affiliates are a current or former
	advisory client and lender, agent referral source of the Firm in
	connection with situations unrelated to the Debtors.
AON Risk Services	AON Risk Services and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
AT&T Corp.	AT&T Corp. and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
AT&T Mobility	AT&T Mobility and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.

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Babson (Barings)	Babson (Barings) and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Baker Hughes Oilfield Operations	Baker Hughes Oilfield Operations Inc. and certain of its
Inc.	affiliates are a current or former advisory client and referral
	source of the Firm in connection with situations unrelated to
	the Debtors.
Baker, Donelson, Bearman,	Baker, Donelson, Bearman, Caldwell, Berkowit and certain of
Caldwell, Berkowit	its affiliates are a current or former advisory client and referral
	source of the Firm in connection with situations unrelated to
	the Debtors.
Bank of America, N.A.	Bank of America, N.A. and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
<b>Barings Corporate Investors</b>	Barings Corporate Investors or certain of its affiliates are an
	equityholder of a current or former advisory client and referral
	source of the Firm in connection with situations unrelated to
	the Debtors.
Blank Rome LLP	Blank Rome LLP and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
<b>Bolttech Mannings Inc.</b>	Bolttech Mannings Inc. and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Bryan Cave Leighton Paisner LLP	Bryan Cave Leighton Paisner LLP and certain of its affiliates
	are a current or former advisory client and referral source of
	the Firm in connection with situations unrelated to the Debtors.
Bryan East	Bryan East and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
Capital One, N.A.	Capital One, N.A. and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
CEI	CEI and certain of its affiliates are a current or former vendor
	of the Firm in connection with situations unrelated to the
	Debtors.
Cobalt International Energy	Cobalt International Energy and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Cobalt International Energy, Inc.	Cobalt International Energy, Inc. and certain of its affiliates are
	a current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Credit Suisse	Credit Suisse and certain of its affiliates are a current or former
	advisory client and lender, agent referral source of the Firm in
	connection with situations unrelated to the Debtors.
Daigle Fisse & Kessenich, PLC	Daigle Fisse & Kessenich, PLC and certain of its affiliates are
,	a current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
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Davis Polk & Wardwell LLP	Davis Polk & Wardwell LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
7.1	Firm in connection with situations unrelated to the Debtors.
<b>Delaware Secretary Of State</b>	Delaware Secretary Of State and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Department Of Finance State	Department Of Finance State Comptroller'S Office and certain
Comptroller'S Office	of its affiliates are a current or former vendor of the Firm in
	connection with situations unrelated to the Debtors.
Department of Justice	Department of Justice and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
DirecTV	DirecTV and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
Energage, LLC	Energage, LLC and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Ernst & Young LLP	Ernst & Young LLP and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Ernst & Young Product Sales LLC	Ernst & Young Product Sales LLC and certain of its affiliates
	are a current or former advisory client and referral source of
	the Firm in connection with situations unrelated to the Debtors.
Federal Express Corporation	Federal Express Corporation and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Federal Trade Commission	Federal Trade Commission and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
FINRA	FINRA and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
First Choice Coffee Services	First Choice Coffee Services and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
First Insurance Funding Corp	First Insurance Funding Corp and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Foley & Lardner LLP	Foley & Lardner LLP and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Gardere Wynne Sewell LLP	Gardere Wynne Sewell LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Glassdoor. Inc.	Firm in connection with situations unrelated to the Debtors.  Glassdoor. Inc. and certain of its affiliates are a current or
Glassdoor. Inc.	Firm in connection with situations unrelated to the Debtors.

Coldman	Goldman and certain of its affiliates are a current or former
Goldman	
	advisory client and lender, agent referral source of the Firm in
	connection with situations unrelated to the Debtors.
Goldman Sachs & Co. LLC	Goldman Sachs & Co. LLC and certain of its affiliates are a
	current or former advisory client and lender, agent referral
	source of the Firm in connection with situations unrelated to
	the Debtors.
Goldman Sachs Bank USA	Goldman Sachs Bank USA and certain of its affiliates are a
	current or former advisory client and lender, agent referral
	source of the Firm in connection with situations unrelated to
	the Debtors.
Halliburton Energy Services, Inc.	Halliburton Energy Services, Inc. and certain of its affiliates
	are a current or former advisory client and referral source of
	the Firm in connection with situations unrelated to the Debtors.
Hamilton Engineering Inc.	Hamilton Engineering Inc. and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Hart Energy Publishing, LLP	Hart Energy Publishing, LLP and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Haynes And Boone, LLP	Haynes And Boone, LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Hcl Mechanical Services, LLC	Hcl Mechanical Services. LLC and certain of its affiliates are a
	current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Holland & Knight LLP	Holland & Knight LLP and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Houlihan Lokey Capital Inc.	Houlihan Lokey Capital Inc. and certain of its affiliates are a
Trouman Zoney Suprem Inc.	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
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IHS Global Inc.	IHS Global Inc. and certain of its affiliates are a current or
Jim Giovai me.	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Iron Mountain	Iron Mountain and certain of its affiliates are a current or
II on Mountain	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
J.P. Morgan Chase Bank, N.A.	J.P. Morgan Chase Bank, N.A. and certain of its affiliates are a
J.I. Midigan Chase Dank, N.A.	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Jackson Walker I I D	Jackson Walker LLP and certain of its affiliates are a current or
Jackson Walker LLP	
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
John H Carter Co., Inc.	John H Carter Co., Inc. and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.

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JP Morgan Chase Bank NA	JP Morgan Chase Bank NA and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Katten Muchin Rosenman LLP	Katten Muchin Rosenman LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
KPMG LLP	KPMG LLP and certain of its affiliates are a current or former
	advisory client and referral source of the Firm in connection
	with situations unrelated to the Debtors.
Latham & Watkins LLP	Latham & Watkins LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Matthew Foret	Matthew Foret and certain of its affiliates are a current or
Tractile W 1 0100	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Mayer Brown, LLP	Mayer Brown, LLP and certain of its affiliates are a current or
Wayer Brown, EEF	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Michael Barre	Michael Barre and certain of its affiliates are a current or
Michael Barre	
	former advisory client and referral source of the Firm in
NA' 1 177'	connection with situations unrelated to the Debtors.
Michael King	Michael King and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Michael Kinzel	Michael Kinzel and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Michael Yearick	Michael Yearick and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Microsoft Licensing, GP	Microsoft Licensing, GP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Mike Sullivan	Mike Sullivan and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Mike Sullivan, Tax Assessor-	Mike Sullivan, Tax Assessor- Collector (TX) and certain of its
Collector (TX)	affiliates are a current or former vendor of the Firm in
,	connection with situations unrelated to the Debtors.
Monroe Capital Management LLC	Monroe Capital Management LLC and certain of its affiliates
in the second se	are a current or former advisory client and referral source of
	the Firm in connection with situations unrelated to the Debtors.
Morgan Stanley	Morgan Stanley and certain of its affiliates are a current or
ivioi gan Stanicy	former advisory client of the Firm in connection with situations
	unrelated to the Debtors.
Magas & Singar	
Moses & Singer	Moses & Singer and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.

Nowfield Eveloustion Comment	Novyfield Evaluation Comment and action City (City)
Newfield Exploration Company	Newfield Exploration Company and certain of its affiliates are
	a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors.
O'Molyany & Myang LLD	O'Melveny & Myers LLP and certain of its affiliates are a
O'Melveny & Myers LLP	
	current or former advisory client and referral source of the
0.14	Firm in connection with situations unrelated to the Debtors.
Oaktree	Oaktree and certain of its affiliates are a current or former
	advisory client and referral source of the Firm in connection
	with situations unrelated to the Debtors.
Oaktree Capital	Oaktree Capital and certain of its affiliates are a current or
	former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Ocean Flow International LLC	Ocean Flow International LLC and certain of its affiliates are a
	current or former advisory client and referral source of the
0.00	Firm in connection with situations unrelated to the Debtors.
Office Depot Inc.	Office Depot Inc. and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
O 4 LIB	unrelated to the Debtors.
Opportune LLP	Opportune LLP and certain of its affiliates are a current or
	former advisory client of the Firm in connection with situations
B 1	unrelated to the Debtors.
Paradigm	Paradigm and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
D' D CLLIE'	the Debtors.
Pitney Bowes Global Financial	Pitney Bowes Global Financial and certain of its affiliates are a
	current or former vendor of the Firm in connection with
D' D D D	situations unrelated to the Debtors.
Pitney Bowes Postage By Phone	Pitney Bowes Postage By Phone and certain of its affiliates are
	a current or former vendor of the Firm in connection with situations unrelated to the Debtors.
PLS Inc./PLS Inc.	PLS Inc./PLS Inc. and certain of its affiliates are a current or
PLS Inc./PLS Inc.	former vendor of the Firm in connection with situations
Refinitiv US LLC	unrelated to the Debtors.  Refinitiv US LLC and certain of its affiliates are a current or
Reimitiv US LLC	
	former vendor of the Firm in connection with situations unrelated to the Debtors.
Dague Dagaanah Limitad	
Reorg Research Limited	Reorg Research Limited and certain of its affiliates are a current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
Richard Haralson	
KICHATU HATAISOH	Richard Haralson is a current or former advisory client and referral source of the Firm in connection with situations
	unrelated to the Debtors.
Shred-It Usa LLC	Shred-It Usa LLC and certain of its affiliates are a current or
SHIEU-II USA LLC	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Simpson Thochon & Doutlett I I D	
Simpson Thacher & Bartlett LLP	Simpson Thacher & Bartlett LLP and certain of its affiliates
	are a current or former advisory client and referral source of the Firm in connection with situations unrelated to the Debtors.
	the firm in connection with situations unrelated to the Debtors.

Cirius Colutions IID	Similar Colutions IID and contain of its officiates and a second
Sirius Solutions, LLP	Sirius Solutions, LLP and certain of its affiliates are a current
	or former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Sky High	Sky High and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
SP Plus Corporation	SP Plus Corporation and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Squire Patton Boggs (US) LLP	Squire Patton Boggs (US) LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Texas Comptroller Of Public	Texas Comptroller Of Public Accounts and certain of its
Accounts	affiliates are a current or former vendor of the Firm in
	connection with situations unrelated to the Debtors.
The Carlyle Group L.P.	The Carlyle Group L.P. and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
The Goldman Sachs Group, Inc.	The Goldman Sachs Group, Inc. and certain of its affiliates are
•	a current or former advisory client and lender, agent referral
	source of the Firm in connection with situations unrelated to
	the Debtors.
The Guardian Life Insurance	The Guardian Life Insurance Company and certain of its
Company	affiliates are a current or former vendor of the Firm in
	connection with situations unrelated to the Debtors.
The University of Texas at Austin	The University of Texas at Austin and certain of its affiliates
v	are a current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
THL Credit Advisors LLC	THL Credit Advisors LLC and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Thompson & Knight LLP	Thompson & Knight LLP and certain of its affiliates are a
	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Thompson Coburn LLP	Thompson Coburn LLP and certain of its affiliates are a
F	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Thomson Reuters (Tax &	Thomson Reuters (Tax & Accounting) Inc. and certain of its
Accounting) Inc.	affiliates are a current or former vendor of the Firm in
	connection with situations unrelated to the Debtors.
Thomson Reuters-West	Thomson Reuters-West and certain of its affiliates are a current
The state of the s	or former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Timothy Smith	Timothy Smith is a current or former vendor of the Firm in
I mothy Smith	connection with situations unrelated to the Debtors.
Travelers	Travelers and certain of its affiliates are a current or former
Travelers	vendor of the Firm in connection with situations unrelated to
	the Debtors.

Uline, Inc.	Uline, Inc. and certain of its affiliates are a current or former
	vendor of the Firm in connection with situations unrelated to
	the Debtors.
<b>United States Treasury</b>	United States Treasury and certain of its affiliates are a current
	or former vendor of the Firm in connection with situations
	unrelated to the Debtors.
University Of Dayton	University Of Dayton and certain of its affiliates are a current
	or former vendor of the Firm in connection with situations
	unrelated to the Debtors.
US Bank Corporate Trust Services	US Bank Corporate Trust Services and certain of its affiliates
	are a current or former vendor of the Firm in connection with
	situations unrelated to the Debtors.
US Bank N.A.	US Bank N.A. and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
HOD IN (	unrelated to the Debtors.
US Bank National Association	US Bank National Association and certain of its affiliates are a
	current or former advisory client and referral source of the
V	Firm in connection with situations unrelated to the Debtors.
Verizon Wireless	Verizon Wireless and certain of its affiliates are a current or former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Vinson & Elkins LLP	Vinson & Elkins LLP and certain of its affiliates are a current
VINSON & EIKINS LLP	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Weil, Gotshal & Manges LLP	Weil, Gotshal & Manges LLP and certain of its affiliates are a
Wen, Gotshai & Manges LLi	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
White Oak Resources VI, LLC	White Oak Resources VI, LLC and certain of its affiliates are a
, , mic our resources , i, EEC	current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Whitley Penn LLP	Whitley Penn LLP and certain of its affiliates are a current or
	former vendor of the Firm in connection with situations
	unrelated to the Debtors.
Willis Towers Watson	Willis Towers Watson and certain of its affiliates are a current
	or former advisory client and referral source of the Firm in
	connection with situations unrelated to the Debtors.
Willis Towers Watson US, LLC	Willis Towers Watson Us, LLC and certain of its affiliates are
	a current or former advisory client and referral source of the
	Firm in connection with situations unrelated to the Debtors.
Willkie Farr And Gallagher LLP	Willkie Farr And Gallagher LLP and certain of its affiliates are
	a current or former advisory client of the Firm in connection
	with situations unrelated to the Debtors.

## Schedule 3

# Riveron Past and Present Representation of and Contacts with Parties in Interest

Riveron has represented and/or had contacts with the following Parties in Interest, in matters wholly unrelated to the Debtors and their bankruptcy Cases:

Party Details	Description
Accountemps	Accountemps and certain of its affiliates are a current or former
	vendor of the Riveron in connection with situations unrelated to
	the Debtors.
American Express	American Express and certain of its affiliates are a current or
	former vendor and referral source of Riveron in connection
	with situations unrelated to the Debtors.
Andre Bernard	Andre Bernard is a current or former advisory clients and
	referral sources of Riveron in connection with situations
	unrelated to the Debtors.
Andrews Kurth Kenyon LLP	Andrews Kurth Kenyon LLP is a current or former advisory
	clients and referral sources of Riveron in connection with
	situations unrelated to the Debtors.
AON Risk Services	AON Risk Services and certain of its affiliates are a current or
	former vendor of Riveron in connection with situations
	unrelated to the Debtors.
AT& T Corp.	AT& T Corp. and certain of its affiliates are a current or former
	client and referral sources of Riveron in connection with
	situations unrelated to the Debtors.
AT&T Mobility	AT&T Mobility and certain of its affiliates are a current or
	former vendor of Riveron in connection with situations
	unrelated to the Debtors.
B & B Oilfield Services LLC	B & B Oilfield Services LLC and certain of its affiliates are a
	current or former advisory clients and referral sources of
D LOGA . NA	Riveron in connection with situations unrelated to the Debtors.
Bank Of America, N.A.	Bank Of America, N.A. and certain of its affiliates are a current
	or former referral sources of Riveron in connection with
D I C 4 II	situations unrelated to the Debtors.
Barclays Capital Inc.	Barclays Capital Inc. and certain of its affiliates are a current or
	former advisory client and referral source of Riveron in connection with situations unrelated to the Debtors.
Dill Caringle	Bill Swingle and certain of its affiliates are a current or former
Bill Swingle	
	advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors.
<b>Boc Pension Investment Fund C/O</b>	Boc Pension Investment Fund C/O Invesco Senior Secured
Invesco Senior Secured Management	Management Inc. and certain of its affiliates are a current or
Inc.	former advisory clients and referral sources of Riveron in
	connection with situations unrelated to the Debtors.
Canon Financial Services, Inc.	Canon Financial Services, Inc. and certain of its affiliates are a
Canada Amunicana Ser vices, and	current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
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<b>Capital Corporate Services, Inc.</b>	Capital Corporate Services, Inc. and certain of its affiliates are
Capital Corporate Services, Inc.	a current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
Championx LLC	Championx LLC and certain of its affiliates are a current or
Championx LLC	•
	former advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors.
Citibant N A	
Citibank, N.A	Citibank, N.A and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in
	connection with situations unrelated to the Debtors.
C 1'4 C	
Credit Suisse	Credit Suisse and certain of its affiliates are a current or former
	advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors.
Cuisto Don Words Study Duo suom	
Cristo Rey Work Study Program,	Cristo Rey Work Study Program, Inc. and certain of its
Inc.	affiliates are a current or former vendor of Riveron in connection with situations unrelated to the Debtors.
Danis Cook on a Stalk all D	
Davis Graham & Stubbs LLP	Davis Graham & Stubbs LLP and certain of its affiliates are a current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
Deloitte Tax LLP	Deloitte Tax LLP and certain of its affiliates are a current or
Delotte Tax LLP	former auditor and referral source of Riveron and a referral
	source in connection with situations unrelated to the Debtors.
D 1 '44 TE 4' D '	
Deloitte Transactions Business	Deloitte Transactions Business Analytics LLP and certain of its
Analytics LLP	affiliates are a current or former auditor of Riveron and a
	referral source in connection with situations unrelated to the
Doutscho Doule Ac	Debtors.
Deutsche Bank Ag	Deutsche Financial Servicesis a current or former advisory
	client of Riveron in connection with situations unrelated to the
Donnallay Financial Calutions	Debtors.
<b>Donnelley Financial Solutions</b>	Donnelley Financial Solutions and certain of its affiliates are a current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
Dresser	Dresser and certain of its affiliates are a current or former
Dresser	
	advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors.
Faccowy LLC	
Ecoserv, LLC	Ecosery, LLC and certain of its affiliates are a current or former
	advisory clients and referral sources of Riveron in connection
Ensing Operating LLC	with situations unrelated to the Debtors.
Encino Operating, LLC	Encino Operating, LLC and certain of its affiliates are a current or former advisory clients and referral sources of the Riveron in
	or former advisory clients and referral sources of the Riveron in connection with situations unrelated to the Debtors.
Enven Energy Ventures LLC	Enven Energy Ventures LLC and certain of its affiliates are a
Enven Energy ventures LLC	current or former clients and referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
Ernst & Voung I I D	
Ernst & Young LLP	Ernst & Young LLP and certain of its affiliates are a current or former auditor of the Riveron and a referral source in
	connection with situations unrelated to the Debtors.
Fidality Investments	
Fidelity Investments	Fidelity Investments and certain of its affiliates are a current or former vendor of the Riveron in connection with situations
	unrelated to the Debtors.

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Fieldwood Energy LLC	Fieldwood Energy LLC and certain of its affiliates are a current
	or former advisory clients and referral sources of the Riveron in connection with situations unrelated to the Debtors.
Frank Cornay	Frank Cornay and certain of its affiliates are a current or former
Frank Cornay	referral sources of the Riveron in connection with situations
	unrelated to the Debtors.
Glassdoor. Inc.	Glassdoor. Inc. and certain of its affiliates are a current or
Giassacori inci	former vendor of the Riveron in connection with situations
	unrelated to the Debtors.
Goldman	Goldman and certain of its affiliates are a current or former
	clients and referral sources of the Riveron in connection with
	situations unrelated to the Debtors.
Goldman Sachs & Co. LLC	Goldman Sachs & Co. LLC and certain of its affiliates are a
	current or former clients and referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
Goldman Sachs Bank USA	Goldman Sachs Bank USA and certain of its affiliates are a
	current or former clients and referral sources of the Riveron in connection with situations unrelated to the Debtors.
Goldman Sachs Specialty Lending	Goldman Sachs Specialty Lending Holdings and certain of its
Holdings	affiliates are a current or former clients and referral sources of
Holdings	the Riveron in connection with situations unrelated to the
	Debtors.
Great American Insurance Group	Great American Insurance Group and certain of its affiliates are
•	a current or former referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
Greene's Energy Group, LLC	Greene'S Energy Group, LLC and certain of its affiliates are a
	current or former advisory clients and referral sources of the
	Riveron in connection with situations unrelated to the Debtors.
Gyrodata, Inc.	Gyrodata, Inc. and certain of its affiliates are a current or
	former advisory clients and referral sources of the Riveron in connection with situations unrelated to the Debtors.
Hanover Insurance Company	Hanover Insurance Company and certain of its affiliates are a
Transver insurance Company	current or former vendor of the Riveron in connection with
	situations unrelated to the Debtors.
Highland Capital / Highland Capital	Highland Capital / Highland Capital Management, L.P. and
Management, L.P.	certain of its affiliates are a current or former clients and
	referral sources of the Riveron in connection with situations
	unrelated to the Debtors.
Houlihan Lokey Capital Inc.	Houlihan Lokey Capital Inc. and certain of its affiliates are a
	current or former advisory clients and referral sources of the
H 1 1 4 4 10 100 41	Riveron in connection with situations unrelated to the Debtors.
Hub International Gulf South	Hub International Gulf South Limited and certain of its
Limited	affiliates are a current or former advisory clients and referral sources of the Riveron in connection with situations unrelated
	to the Debtors.
Hudson Products Corp.	Hudson Products Corp. and certain of its affiliates are a current
iruuson riouucis corp.	or former advisory clients and referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
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<b>Hyatt Regency Lost Pines Resort and</b>	Hyatt Regency Lost Pines Resort and Spa and certain of its
Spa	affiliates are a current or former referral sources of the Riveron
	in connection with situations unrelated to the Debtors.
Impact Selector Inc.	Impact Selector Inc. and certain of its affiliates are a current or
	former advisory clients and referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
Internal Revenue Service	Internal Revenue Service and certain of its affiliates are a
	current or former vendor of the Riveron in connection with
	situations unrelated to the Debtors.
Invesco	Invesco and certain affiliates are a current or former client or
	referral source of Riveron in connection with situations
	unrelated to the Debtors.
Iron Mountain	Iron Mountain and certain of its affiliates are a current or
11 on Mountain	former vendor of Riveron in connection with situations
	unrelated to the Debtors.
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Jefferies Holdings	Jefferies Holdings and certain of its affiliates are a current or former referral sources of Riveron in connection with situations
	unrelated to the Debtors.
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Jefferies LLC	Jefferies LLC and certain of its affiliates are a current or former
	referral sources of Riveron in connection with situations
	unrelated to the Debtors.
Jerad Bloom	Jerad Bloom is a current or former advisory clients and referral
	sources of Riveron in connection with situations unrelated to
	the Debtors.
Jo Ann Harris	Jo Ann Harris is a current or former referral sources of Riveron
	in connection with situations unrelated to the Debtors.
Joel Davenport	Joel Davenport and certain of its affiliates aris a current or
	former referral sources of Riveron in connection with situations
	unrelated to the Debtors.
John P. Seeger	John P. Seeger is a current or former referral sources of
S	Riveron in connection with situations unrelated to the Debtors.
John Smith	John Smith is a current or former referral sources of Riveron in
	connection with situations unrelated to the Debtors.
Jurlean Garrett Hill	Jurlean Garrett Hill is a current or former referral sources of the
	Riveron in connection with situations unrelated to the Debtors.
Juston Tucker	Juston Tucker is a current or former advisory clients and
Januari I Weller	referral source of the Riveron in connection with situations
	unrelated to the Debtors.
Kosmos Energy Gulf of Mexico	Kosmos Energy Gulf Of Mexico Operations, LLC and certain
Operations, LLC	of its affiliates are a current or former advisory clients and
Operations, LLC	referral sources of the Riveron in connection with situations
	unrelated to the Debtors.
KPMG LLP	KPMG LLP and certain of its affiliates are a current or former
NT WIG LLT	
	auditor of the Riveron and a referral source in connection with
<del></del>	situations unrelated to the Debtors.
Lee Hecht Harrison LLC	Lee Hecht Harrison LLC and certain of its affiliates are a
	current or former vendor of the Riveron in connection with
	situations unrelated to the Debtors.

Lime Rock Resources	Lime Rock Resources and certain of its affiliates are a current
Lime Rock Resources	or former advisory clients and referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
Linear Controls Inc.	Linear Controls Inc. and certain of its affiliates are a current or
	former advisory clients and referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
Macquarie Group	Macquarie Group and certain of its affiliates are a current or
	former advisory clients and referral sources of the Riveron in
	connection with situations unrelated to the Debtors.
Mario Rios	Mario Rios is a current or former advisory client and referral
	source of Riveron in connection with situations unrelated to the
	Debtors.
Mark Wilson	Mark Wilson is a current or former advisory client and referral
	source of Riveron in connection with situations unrelated to the
	Debtors.
Melba Trahan	Melba Trahan and certain of its affiliates are a current or
	former referral sources of Riveron in connection with situations
76	unrelated to the Debtors.
Mercer	Mercer and certain of its affiliates are a current or former
	vendor of Riveron in connection with situations unrelated to the Debtors.
Manage (US) Inc	Mercer (US) Inc. and certain of its affiliates are a current or
Mercer (US) Inc.	former vendor of Riveron in connection with situations
	unrelated to the Debtors.
Michael James Lee	Michael James Lee is a current or former referral source of
Whenaci games Lee	Riveron in connection with situations unrelated to the Debtors.
Michael Yearick	Michael Yearick is a current or former advisory client and
	referral source of Riveron in connection with situations
	unrelated to the Debtors.
Mike Sullivan	Mike Sullivan is a current or former advisory client and referral
	source of Riveron in connection with situations unrelated to the
	Debtors.
Mike Sullivan, Tax Assessor-	Mike Sullivan, Tax Assessor- Collector (TX) is a current or
Collector (TX)	former advisory clients and referral source of Riveron in
	connection with situations unrelated to the Debtors.
Monroe Capital Management LLC	Monroe Capital Management LLC and certain of its affiliates
	are a current or former clients and referral sources of Riveron in connection with situations unrelated to the Debtors.
Morgan Stanley	Morgan Stanley and certain of its affiliates are a current or
William Stamey	former referral sources of Riveron in connection with situations
	unrelated to the Debtors.
Nexbank	Nexbank and certain of its affiliates are a current or former
	referral sources of Riveron in connection with situations
	unrelated to the Debtors.
Northwestern Mutual Life	Northwestern Mutual Life and certain of its affiliates are a
	current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
Northwestern Mutual Life Insurance	Northwestern Mutual Life Insurance Company and certain of
Company	its affiliates are a current or former vendor of the Riveron in
	connection with situations unrelated to the Debtors.

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Oaktree Capital	Oaktree Capital and certain of its affiliates are a current or
	former clients and referral sources of Riveron in connection
	with situations unrelated to the Debtors.
Office Depot Inc.	Office Depot Inc. and certain of its affiliates are a current or
	former referral sources of Riveron in connection with situations
	unrelated to the Debtors.
Opportune LLP	Opportune LLP and certain of its affiliates are a current or
SPP STANDS ===	former referral sources of Riveron in connection with situations
	unrelated to the Debtors.
Paradigm	Paradigm and certain of its affiliates are a current or former
1 at auigni	advisory clients and referral sources of Riveron in connection
	with situations unrelated to the Debtors.
Downian Touls Manufacturing	
Permian Tank Manufacturing	Permian Tank Manufacturing is a former client of Riveron in
	connection with situations unrelated to the Debtors.
Pitney Bowes Global Financial	Pitney Bowes Global Financial and certain of its affiliates are a
	current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
Pricewaterhousecoopers LLP	Pricewaterhousecoopers LLP and certain of its affiliates are a
	current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
<b>Quorum Business Solutions (USA),</b>	Quorum Business Solutions (USA), Inc. and certain of its
Inc.	affiliates are a current or former advisory clients and referral
	sources of Riveron in connection with situations unrelated to
	the Debtors.
<b>Quorum Business Solutions, Inc.</b>	Quorum Business Solutions, Inc. and certain of its affiliates are
	a current or former advisory clients and referral sources of
	Riveron in connection with situations unrelated to the Debtors.
Reorg Research Limited	Reorg Research Limited and certain of its affiliates are a
Reorg Research Emitted	current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
Resman AS	Resman AS and certain of its affiliates are a current or former
Resilian AS	
	advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors.
Diamet In a	
Rignet Inc.	Rignet Inc. and certain of its affiliates are a current or former
	advisory clients and referral sources of Riveron in connection
	with situations unrelated to the Debtors.
Riverstone	Riverstone and certain of its affiliates are a current or former
	referral sources of Riveron in connection with situations
	unrelated to the Debtors.
Riverstone Holdings LLC	Riverstone Holdings LLC and certain of its affiliates are a
	current or former referral sources of Riveron in connection with
	situations unrelated to the Debtors.
Robert D. Abell	Robert D. Abell and certain of its affiliates are a current or
	former advisory clients and referral sources of Riveron in
	connection with situations unrelated to the Debtors.
Robert Half Technology	Robert Half Technology and certain of its affiliates are a
	current or former vendor of Riveron in connection with
	situations unrelated to the Debtors.
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Royce Anderson  Royce Anderson and certain of its affiliates are a current or former advisory clients and referral sources of Riveron in connection with situations unrelated to the Debtors.  Ryan, LLC and certain of its affiliates are a current or former referral source of the Riveron in connection with situations unrelated to the Debtors.  Sentry Insurance A Mutual  Company C/O Invesco Senior  Secured Mgmt. Inc. and certain of its affiliates are a current or former advisory clients and referral sources of Pivoron in
connection with situations unrelated to the Debtors.  Ryan, LLC and certain of its affiliates are a current or former referral source of the Riveron in connection with situations unrelated to the Debtors.  Sentry Insurance A Mutual  Company C/O Invesco Senior  Secured Mgmt. Inc. and certain of its affiliates are a current or
Ryan, LLC and certain of its affiliates are a current or former referral source of the Riveron in connection with situations unrelated to the Debtors.  Sentry Insurance A Mutual Company C/O Invesco Senior Secured Mgmt. Inc. and certain of its affiliates are a current or
referral source of the Riveron in connection with situations unrelated to the Debtors.  Sentry Insurance A Mutual Company C/O Invesco Senior Secured Mgmt. Inc. and certain of its affiliates are a current or
unrelated to the Debtors.  Sentry Insurance A Mutual  Company C/O Invesco Senior  Secured Mgmt. Inc. and certain of its affiliates are a current or
Sentry Insurance A Mutual Company C/O Invesco Senior Secured Mgmt. Inc. and certain of its affiliates are a current or
Company C/O Invesco Senior Secured Mgmt. Inc. and certain of its affiliates are a current or
Soonwood Mart Ina   forman advisory alients and anfarmal account of Diverse in
Secured Mgmt. Inc. former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
Southcross Energy and certain of its affiliates are a current or
former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
Stallion Oilfield Services Ltd. Stallion Oilfield Services Ltd. and certain of its affiliates are a
current or former client and referral source of Riveron in
connection with situations unrelated to the Debtors.
Stifel Financial Corp. Stifel Financial Corp. and certain of its affiliates are a current
or former referral sources of Riveron in connection with
situations unrelated to the Debtors.
Superior Energy Services LLC Superior Energy Services LLC and certain of its affiliates are a
current or former client and referral source of Riveron in
connection with situations unrelated to the Debtors.
<b>Tenneco Oil Company</b> Tenneco Oil Company and certain of its affiliates are a current
or former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
Texas Comptroller Of Public Texas Comptroller Of Public Accounts and certain of its
Accounts affiliates are a current or former vendor of Riveron in
connection with situations unrelated to the Debtors.
<b>The Carlyle Group L.P.</b> The Carlyle Group L.P. and certain of its affiliates are a current
or former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
<b>The Goldman Sachs Group, Inc.</b> The Goldman Sachs Group, Inc. and certain of its affiliates are
a current or former clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
The Hanover Insurance Company  The Hanover Insurance Company and certain of its affiliates
are a current or former vendor of Riveron in connection with
situations unrelated to the Debtors.
Tiffanye Brooks and certain of its affiliates are a current or
former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
Total Safety U.S., Inc. Total Safety U.S., Inc. and certain of its affiliates are a current
or former advisory clients and referral sources of Riveron in
connection with situations unrelated to the Debtors.
Trinity Consultants Inc. Trinity Consultants Inc. and certain of its affiliates are a current
or former client and referral source of Riveron in connection
with situations unrelated to the Debtors.
Tripoint Tripoint and certain of its affiliates are a current or former
advisory clients and referral sources of Riveron in connection
with situations unrelated to the Debtors.

U.S. Internal Revenue Service	U.S. Internal Revenue Service ("IRS") and certain of its
("IRS")	affiliates are a current or former vendor of Riveron in
	connection with situations unrelated to the Debtors.
Uline, Inc.	Uline, Inc. and certain of its affiliates are a current or former
	vendor of Riveron in connection with situations unrelated to the
	Debtors.
<b>United States Treasury</b>	United States Treasury and certain of its affiliates are a current
	or former vendor of Riveron in connection with situations
	unrelated to the Debtors.
Waste Management, Inc.	Waste Management, Inc. and certain of its affiliates are a
	current or former client and referral source of Riveron in
	connection with situations unrelated to the Debtors.
Weatherford International	Weatherford International and certain of its affiliates are a
	current or former referral source of Riveron in connection with
	situations unrelated to the Debtors.
Weaver	Weaver and certain of its affiliates are a current or former
	advisory clients and referral source of Riveron in connection
	with situations unrelated to the Debtors.
Wells Fargo Financial Leasing Inc.	Wells Fargo Financial Leasing Inc. and certain of its affiliates
	are a current or former client and referral source of Riveron in
	connection with situations unrelated to the Debtors.
Whitley Penn LLP	Whitley Penn LLP and certain of its affiliates are a current or
	former vendor and referral source of Riveron in connection
	with situations unrelated to the Debtors.

## Schedule 4

## **HIG Funds**

- H.I.G. Advantage Buyout Fund, L.P.
- H.I.G. Bayside Debt & LBO Fund II, L.P.
- H.I.G. Brazil & Latin America Partners, L.P.H.I.G. Capital Partners II, L.P.
- H.I.G. Capital Partners III, L.P.
- H.I.G. Capital Partners IV, L.P.
- H.I.G. Capital Partners V, L.P.
- H.I.G. Europe Capital Partners, L.P.
- H.I.G. Europe Capital Partners II, L.P.
- H.I.G. Growth Buyouts & Equity Fund II, L.P.
- H.I.G. Growth Buyouts & Equity Fund III, L.P.
- H.I.G. Middle Market LBO Fund II, L.P.
- H.I.G. Middle Market LBO Fund III, L.P.

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#### EXHIBIT C

#### (Indemnification Provisions)

In the event that Conway MacKenzie, LLC. ("Conway MacKenzie") or any of its affiliates, partners, officers, directors, shareholders, agents, employees or controlling persons (collectively, the "Indemnified Persons" and each, an "Indemnified Person") becomes involved in any capacity in any claim, action, proceeding or investigation (collectively, "Actions") brought by or against any person, including equity holders of the Debtor, in connection with or as a result of Conway MacKenzie's engagement as financial advisor to the Official Unsecured Creditors' Committee (the "Committee"), the Debtors periodically will advance to the Indemnified Persons amounts necessary to pay their reasonable out-of-pocket legal and other expenses (including the cost of any investigation and preparation) incurred in connection therewith; provided, however, that if it is finally found (in a non-appealable judgment) by a court of competent jurisdiction that any loss, claim, judgment, damage or liability of an Indemnified Person has resulted primarily from the gross negligence or willful misconduct of such Indemnified Person in performing the services on behalf of the Committee, such Indemnified Person shall repay such portion of the advanced amounts that is attributable to expenses incurred in relation to the act or omission of such Indemnified Person that is the subject of such nonappealable judgment. The Debtors also will indemnify and hold the Indemnified Persons harmless from and against any and all losses, claims, judgments, damages or liabilities to which such Indemnified Person may become subject under any applicable law, or otherwise, that is related to, arising out of, or in connection with Conway MacKenzie's engagement on behalf of the Committee and without regard to the exclusive or contributory negligence of any Indemnified Person except to the extent that it is finally found (in a non-appealable judgment) that any such loss, claim, damage of liability resulted primarily from the gross negligence, willful misconduct or bad faith of the Indemnified Persons in performing the services on behalf of the Committee.

Upon receipt by an Indemnified Person of actual notice of an Action against such Indemnified Person with respect to which indemnity may be sought, such Indemnified Person shall promptly notify the Debtors in writing; provided that failure to so notify the Debtors shall not relieve the Debtors from any liability that the Debtors may have on account of this indemnity or otherwise, except to the extent the Debtors shall have been materially prejudiced by such failure. The Debtors shall, if requested by the Indemnified Person, assume the defense of any such Action, including the employment of counsel reasonably satisfactory to the Indemnified Person. An Indemnified Person may retain separate counsel to represent it in the defense of any Action, which shall be at the expense of the Debtors if (i) the Indemnified Party does not request the Debtors to assume the defense of any such Action or the Debtors does not assume the defense of the Action within a reasonable period of time after being requested to assume the defense of the Action, or (ii) the Indemnified Person is advised by counsel in writing that there is an actual or potential conflict in the Debtors' and the Indemnified Person's respective interests or additional defenses are available to the Indemnified Person, which makes representation by the same counsel inappropriate; provided that in no event shall the Debtors be obligated to pay expenses for more than one counsel in any one jurisdiction for all Indemnified Persons in connection with any Action.

No Indemnified Person shall have any liability (whether direct or indirect, in contract or tort or otherwise) to the Debtors or its equity holders or creditors related to, arising out of, or in connection with, advice or services rendered or to be rendered by any Indemnified Person on behalf of the Committee, the transactions contemplated in this Case or any Indemnified Person's actions or inactions in connection with any such advice, services or transactions except to the extent any loss, claim, judgment, damage or liability is finally found (in a non-appealable judgment) by a court of competent jurisdiction to have resulted from the Indemnified Person's gross negligence or willful misconduct.

If for any reason, the foregoing indemnification is unavailable to an Indemnified Person or insufficient to hold it harmless, then the Debtors shall contribute to the amount paid or payable by the Indemnified Person as a result of such loss, claim, damage or liability in such proportion as is appropriate to reflect (i) the relative economic benefits to the Debtors and its equity holders, on the one hand, and to the Indemnified Persons, on the other hand, of the matters covered by this engagement; or (ii) if the allocation provided by the immediately preceding clause is not permitted by applicable law, not only such relative economic benefits but also the relative fault of the Debtors, on the one hand, and the Indemnified Persons, on the other hand, with respect to such loss, claim, damage or liability and any other relevant equitable considerations. For purposes of this paragraph, the relative economic benefits to the Indemnified Persons of the matters contemplated on behalf of the Committee, shall be deemed to be the fees paid or to be paid to Conway MacKenzie; provided, however, that, to the extent permitted by applicable law, in no event shall the Indemnified Persons be required to contribute an aggregate amount in excess of the aggregate fees actually paid to Conway MacKenzie.

The reimbursement, indemnity and contribution obligations of the Debtors in this Exhibit C shall be in addition to any liability which the Debtors may otherwise have, shall extend upon the same terms and conditions to any affiliate of the Indemnified Persons, and shall be binding upon and inure to the benefit of any successors, heirs and personal representatives of the Debtors, the Indemnified Persons, any such affiliate and any such person.

The Debtors shall not be required to indemnify an Indemnified Person for any amount paid or payable by the Indemnified Person in the settlement of any action, proceeding or investigation without the written consent of the Debtors, which consent shall not be unreasonably withheld.